- www.lloydsengg.in
- A CIN: L28900MH1994PLC081235

#### RS/LLOYDSENGG/BSE-NSEL/2024/260

#### 23rd January 2024

The Department of Corporate Services,	The National Stock Exchange of India Limited
BSE Limited	Exchange Plaza, Bandra Kurla Complex,
27th Floor, P.J. Towers, Dalal Street,	Bandra (East), Mumbai - 400 051
Mumbai - 400 001	
Scrip Code: 539992	Symbol: LLOYDSENGG

Dear Sirs / Madam,

#### Sub: Publication of Post-Issue Advertisement for the Rights Issue of Shares

Pursuant to Regulation 92 (1) of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018, the advertisement made in the Newspapers after closure of Rights issue has been enclosed herewith for your records.

The said advertisements have also been uploaded on the website of the company www.lloydsengg.in

We request you to kindly take note of the same and acknowledge the receipt.

Thanking You,

Yours faithfully,
For Lloyds Engineering Works Limited
(Formerly Known as Lloyds Steels Industries Limited)

Rahima Shaikh Company Secretary & Compliance officer ACS: 63449

<sup>:</sup> K-3, Additional Murbad Industries Area, Kudavali Village, MIDC Murbad, District Thane – 421 401.

### COLGATE-PALMOLIVE (INDIA) LIMITED

Registered Office: Colgate Research Centre, Main Street, Hiranandani Gardens, Powai, Mumbai 400 076 **CIN**: L24200MH1937PLC002700 **Tel**: +91 (22) 6709 5050

Email Id: investors grievance@colpal.com Website: www.colgatepalmolive.co.in

STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER AND **NINE MONTHS ENDED DECEMBER 31, 2023** 

(Rs. in Lakhs)

Particulars	Quarter Ended December 31, 2023	Quarter Ended September 30, 2023	Quarter Ended December 31, 2022	Ended	Nine Months Ended December 31, 2022	Year Ended March 31, 2023
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1 Revenue from operations	139,565	147,109	129,127	419,042	387,556	522,619
2 Profit Before Exceptional Item and Tax	44,340	45,781	32,693	128,947	99,282	142,088
3 Profit Before Tax (After Exceptional Items)	44,340	45,781	32,693	126,997	98,348	140,967
4 Net Profit After Tax for the period	33,011	34,005	24,324	94,384	73,092	104,714
5 Total comprehensive income for the period	0	0	0	0	0	(489)
6 Paid-up Equity Share Capital (Face value: Re 1/- per share)	2,720	2,720	2,720	2,720	2,720	2,720
7 Reserve excluding Revaluation Reserve						168,919
8 Basic and Diluted Earnings per share (of Re 1/- each) (not annualised)	12.14	12.50	8.94	34.70	26.87	38.50

Notes: The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the website of the Company at https:// www.colgatepalmolive.co.in/ and on the websites of the Stock Exchanges where the shares of the Company are listed i.e. https://www.bseindia.com/ and https://www.nseindia.com/.

> Colgate-Palmolive (India) Limited **Prabha Narasimhan Managing Director and CEO** DIN: 08822860

Mumbai January 22, 2024

OB

OBERO

REALTY

OBEROI REALTY LIMITED

Registered Office: Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Goregaon (E), Mumbai - 400 063, India CIN: L45200MH1998PLC114818, E-mail ID: corporate@oberoirealty.com, Website: www.oberoirealty.com, Tel: +9122 6677 3333, Fax: +91 22 6677 3334

EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2023 (Rs. in Lakh, except per share data)

SI.	Particulars		Quarter ender	d	Nine mor	ths ended	Year ended
No.	to the court of the destroyers across	31/12/2023	30/09/2023	31/12/2022	31/12/2023	31/12/2022	31/03/2023
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from Operations	1,05,364	1,21,741	1,62,946	3,18,102	3,23,116	4,19,258
2	Net Profit / (Loss) for the period (before Tax, Exceptional and / or Extraordinary items)	47,714	59,680	91,414	1,49,843	1,67,289	2,00,348
3	Net Profit / (Loss) for the period before tax (after Exceptional and / or Extraordinary items)	47,714	59,680	91,414	1,49,843	1,67,289	2,00,348
4	Net Profit / (Loss) for the period after tax and Share of Profit / (Loss) of joint ventures (net) (after Exceptional and / or Extraordinary items)	36,015	45,676	70,257	1,13,858	1,42,426	1,90,455
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	36,002	45,606	70,177	1,13,747	1,42,377	1,90,395
6	Paid up Equity Share Capital	36,360	36,360	36,360	36,360	36,360	36,360
7	Other equity (excluding revaluation reserve and securities premium account)		8				9,01,415
8	Securities Premium Account						2,83,236
9	Net worth	13,12,942	12,84,211	11,73,018	13,12,942	11,73,018	12,21,012
10	Paid up Debt Capital / Outstanding Debt	2,96,085	3,35,775	3,08,337	2,96,085	3,08,337	3,94,409
11	Earnings Per Share (EPS)* (Face value of Rs.10 each)  1. Basic  2. Diluted	9.91 9.91	12.56 12.56	19.32 19.32	31.31 31.31	39.17 39.17	52.38 52.38
12	Capital Redemption Reserve	5,710	5,710	5,710	5,710	5,710	5,710
13	Debentures Redemption Reserve	- 3		. 3	- 3		- 5
14	Debt Equity Ratio	0.23	0.26	0.26	0.23	0.26	0.32
15	Debt Service Coverage Ratio	0.84	0.77	4.05	0.76	2.44	1.41
16	Interest Service Coverage Ratio	6.77	7.76	13.81	6.68	9.15	7.39

Not annualised, except year end Basic and Diluted EPS

1. The above is an extract of the detailed format of Unaudited Consolidated Financial Results of the Company for the quarter and nine months ended December 31, 2023 filed with the stock exchanges under regulation 33 and 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified ("SEBI LODR"). The full format of the Unaudited Consolidated and Standalone Financial Results of the Company for the quarter and nine months ended December 31, 2023 are available on the Company's website at www.oberoirealty.com and also on the stock exchange websites i.e., on BSE Limited at www.bseindia.com and on The National Stock Exchange of India Limited at

2. During the quarter, at the Board Meeting held on October 27, 2023 the Board of Directors of the Company declared an interim dividend of Rs. 2 per equity share (20% of face value of equity share) for the financial year 2023-2024. Starting from November 20, 2023 the said dividend has been paid to the members entitled thereto.

3. At the Board Meeting held on January 22, 2024 the Board of Directors of the Company declared 2nd interim dividend of Rs.2 per equity share (20% of face value of equity share) for the financial year 2023-2024. February 02, 2024 is the record date for the purpose of payment of the said interim dividend.

4. For the other line items referred in: Regulation 52(4) of the SEBI LODR, pertinent disclosures have been made to the above stock exchanges and can be accessed on their websites. stated above.

5. The Company has opted to report consolidated financial results pursuant to regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The standalone financial results are summarised below: (Rs. in Lakh)

						Acceptant resembly
Particulars	Quarter ended Nine months ended					
	31/12/2023	30/09/2023	31/12/2022	31/12/2023	31/12/2022	31/03/2023
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Total revenue (including other income)	39,286	66,084	39,399	1,40,494	1,05,576	1,62,968
Profit before tax	19,850	26,936	27,889	62,747	68,446	89,114
Profit after tax	14,976	19,435	21,132	46,482	54,720	70,335

For and on behalf of the Board Vikas Oberoi Chairman & Managing Director

Mumbai, January 22, 2024

#### CHAMBAL FERTILISERS AND CHEMICALS LIMITED Corporate Identification Number (CIN): L24124RJ1985PLC003293

Registered Office: Gadepan, Distt. Kota, Raiasthan, PIN - 325 208 Corporate Office: "Corporate One", First Floor, 5, Commercial Centre, Jasola, New Delhi - 110 025 Phone: +91 744 2782915 / +91 11 4169 7900; Fax: +91 7455-274130/ +91 11 40638679; Email: complianceofficer@chambal.in; Website: www.chambalfertilisers.com | Company Secretary and Compliance Officer: Mr. Tridib Barat

## NOTICE TO ELIGIBLE SHAREHOLDERS – BUYBACK OF EQUITY SHARES

Chambal Fertilisers and Chemicals Limited ("Company") has sent the Letter of Offer and Tender Form dated January 22, 2024 for Buyback of Equity Shares, electronically to all the Eligible Shareholders holding Equity Shares as on the Record Date i.e Thursday, January 18, 2024 who have registered their e-mail IDs with the Company or Depositories.

If the Company or the Registrar to the Buyback receives a request, along with details as specified under paragraph 21.21 of the Letter of Offer, from any Eligible Shareholder for a physical copy of the Letter of Offer/Tender Form, the same shall be provided to such Eligible Shareholder. The Schedule of activities for the Buyback is as follows:

Activity Day and Date Wednesday, January 24, 2024 **Buyback Opening Date** Wednesday, January 31, 2024 Buyback Closing Date Last date and time for receipt of completed Tender Form and other specified documents. Wednesday, January 31, 2024 by 5:00 p.m. (IST) by the Registrar to the Buyback

For detailed activity schedule, please refer to the Letter of Offer. The details of Buyback Entitlement are as follows:

Category of Eligible Shareholder	Ratio of Buyback (i.e. Buyback Entitlement)*
Reserved Category for Small Shareholders	1 Equity Share for every 14 Equity Shares held as on the Record Date
General Category for all other Eligible Shareholders	1 Equity Share for every 29 Equity Shares held as on the Record Date
Note: The above ratio of Buyback is approximate and provides indicati	ve Buyback Entitlement. Any computation of the Buyback Entitlement using the above Buyback ratio may

provide a slightly different number than the actual entitlement due to rounding-off. The actual Buyback Entitlement factor for the Reserved Category is 3.47396205702325% and

for the General Category is 7.17562366710266%. Also, the numbers arrived at using the actual Buyback Entitlement may not conform exactly to the Buyback Entitlement printed in the Tender Form due to rounding-off of the factor. \*For further information on ratio of Buyback as per the Buyback Entitlement in each Category, please refer paragraph 20 on page 63 of the Letter of Offer. Eligible Shareholders.

can also check their entitlement on the website of the Registrar to the Buyback by following the steps given below:

Click on <a href="https://web.linkintime.co.in/Offer/Default.aspx">https://web.linkintime.co.in/Offer/Default.aspx</a>

2) Select the name of the Company - Chambal Fertilisers and Chemicals Limited Select holding type - "Physical" or "NSDL" or "CDSL" or "PAN"

4) Based on the option selected above, enter your "Folio Number" or "NSDL DPID/Client ID" or "CDSL Client ID" or "PAN" 5) Enter the security code and click on submit

6) Then click on 'View' button

The entitlement will be provided in the pre-filled 'FORM OF ACCEPTANCE-CUM ACKNOWLEDGEMENT'

The Letter of Offer and Tender Form(s) are also available on the website of the Company at www.chambalfertilisers.com, the Registrar to the Buyback at www.linkintime.co.in the Stock Exchanges at www.bseindia.com and www.nseindia.com, SEBI at www.sebi.gov.in and the Manager to the Buyback at www.axiscapital.co.in Capitalised terms used in this Advertisement and not defined herein shall have the same meaning as ascribed in the Letter of Offer.

Date: January 22, 2024 Place: New Delhi

financialem.epam.in

For Chambal Fertilisers and Chemicals Limited

Company Secretary and Compliance Officer

Tridib Barat

## **'IMPORTANT''**

vvniist care is taken prior to

acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

#### राष्ट्रीय बीज निगम लिमिटेड NATIONAL SEEDS CORPORATION LTD. (भारत सरकार का उपक्रम-मिनी रत्न कम्पनी)

(A Govt. of India Undertaking-Mini Ratna Company) कॉरपोरेट पहचान संख्या (CIN): U74899DL1963GOI003913 क्षेत्रीय कार्यालय : ब्लॉक-एक्य, फॉट-12, सेक्टर-5, सॉल्ट लेक, कोलकाता-700091 फोन: 033-2367-1077 / 74, ई-मेल : nsc.kolkata.ro@gmail.com

सं.:- उत्पादन - 3/ एन.एस.सी. : कोल/2023-24/ दिनांक : 22-01.2024 स्वना / NOTICE

पर्व-गोदाम के आधार पर प्रमाणित/टीएल श्रेणियों के विभिन्न किस्मों के बीजो के मक्का, रागी, अरहर, उड़द, मूंग, हैंचा. सनई. जैविक कपास (Non BT), मेस्टा, नाइजर, तिल, मंगफली, लिटिल मिलेट, फॉक्सटेल मिलेट, बार्नवार्ड मिलेट, कोदो मिलेट, ज्वार, लोबिया, अरंडी, बाजरा और चारा मक्का की ताजा निर्मित उत्पाद की आपूर्ति के लिए अल्पकालीन (14 दिन) ई-निविदा आमंत्रित करने की सचना विस्तृत विवरण के लिए, जन सूचना (निविदा-

कोटेशन) के अन्तर्गत निगम की वैबसाइट www.indiaseeds.com देखें। उक्त निविदा हेत् ऑनलाइन बोली प्रस्ताव निगम के ई-पोर्टल: https://indiaseeds.enivida.com पर अधिकतम 05-02-2024 के 14:30 वजे तक प्रस्तुत किये जाने चाहिये। कोई भी शुद्धिपत्र परिशिष्ट निगम की वैबसाइट पर ही प्रकाशित होगी।

14 days e-Tender Notice invited for Supply of fresh finished product of various varieties of Certified / TL Categories of Maize, Ragi, Arhar, Blackgram, Greengram, Dhaincha, Sunhemp, Organic Cotton (Non BT), Mesta, Niger, Sesamum Groundnut, Little Millet, Foxtall Millet, Barnyard Millet, Kodo Millet, Sorghum, Cowpea, Castor, Bajra and Fodder Maize seeds on Ex-Godown Basis.

For details, please visit NSC's website www.indiaseeds.com under Public Notice (Tender / Quotations). Online bid for the above tender may be submitted at NSC e-Portal https://indiaseeds.enivida.com latest by 14:30 Hrs. of 05-02-2024 Corrigendum / addendum, if any, shall only be published in NSC's website. क्षेत्रीय प्रबंधक. राष्ट्रीय बीज निगम. कोलकाता / Regional Manager, NSC, Kolkata

(This is an Advertisement for information purposes only and not for publication or distribution outside India and is not an Offer Document announcement)

# LLOYDS ENGINEERING WORKS LIMITED

(Formerly known as "Lloyds Steels Industries Limited") Our Company was incorporated as "Climan Properties Private Limited" on September 19, 1994, as a private limited Company under the Companies Act, 1956, and was

granted the Certificate of Incorporation by the Registrar of Companies, Mumbai. Subsequently, our Company was converted into a Public Limited Company and the name of our Company was changed to "Climan Properties Limited" on April 17, 2000, vide a fresh certificate of incorporation issued by the Registrar of Companies, Mumbai. Thereafter, the name of our Company was changed from "Climan Properties Limited" to "Encon Technologies Limited" pursuant to a fresh Certificate of Incorporation dated April 19, 2000. Subsequently, the name of our Company was changed to "Lloyds Encon Technologies (I) Limited" on May 31, 2011, vide a fresh certificate of incorporation issued by the Registrar of Companies, Mumbai. The name of our Company was changed to "Lloyds Steels Industries Limited" on May 04, 2013, vide a fresh Certificate of Incorporation issued by the Registrar of Companies, Mumbai.

Pursuant to a scheme of arrangement ("Scheme") between Uttam Value Steels Limited ("UVSL") and Lloyds Steels Industries Limited, the engineering division of UVSL was demerged from UVSL into Lloyds Steels Industries Limited, by the Hon'ble High Court of Judicature at Bombay vide its order dated October 30, 2015 and speaking to minutes of the order dated November 30, 2015. Subsequent to the sanction of the Scheme, Lloyds Steels Industries Limited was listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on July 18, 2016. Thereafter, the name of our Company was changed from "Lloyds Steels Industries Limited" to "Lloyds Engineering Works Limited" vide a fresh Certificate of Incorporation dated July 25, 2023 issued by the Registrar of Companies, Mumbai.

Registered Office: Plot No. A-5/5, MIDC Industrial Area, Murbad, Thane 421 401 | Telephone: +91-2524-222271 Corporate Office: A-2, Madhu Estate, 2nd Floor, Pandurang Budhkar Marg, Lower Parel, Mumbai 400 013 | Telephone: +91-22-6291 8111 E-mail id: infoengg@lloyds.in | Website: www.lloydsengg.in | Corporate Identity Number: L28900MH1994PLC081235 Contact person: Rahima Shaikh, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MUKESH R. GUPTA, RAJESH R. GUPTA, ABHA M. GUPTA, RENU R. GUPTA AND LLOYDS ENTERPRISES LIMITED (FORMERLY KNOWN AS SHREE GLOBAL TRADEFIN LIMITED) AND LATE CHITRALEKHA R. GUPTA#

\*Chitralekha R. Gupta's shareholding of 22,172 Equity Shares is under process of being transmitted to Rajesh R. Gupta

ISSUE OF UP TO 6,34,64,610 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF LLOYDS ENGINEERING WORKS LIMITED ("OUR COMPANY") (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹15.50 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹14.50 PER EQUITY SHARE) AGGREGATING UP TO ₹9.837.01 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 EQUITY SHARE FOR EVERY 17 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE. THAT IS THURSDAY, DECEMBER 14, 2023 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE 245 OF THE LETTER OF OFFER.

### BASIS OF ALLOTMENT =

The Board of Directors of Lloyds Engineering Works Limited wishes to thank all its shareholders and investors for the response to the Issue which opened for subscription on Tuesday, December 26, 2023 and closed on Wednesday, January 10, 2024 with the last date for on market renunciation of Rights Entitlements being Friday, January 05, 2024. Out of the total 38,751 Applications for 17,76,83,642 Rights Equity Shares, 5,227 Applications for 48,20,333 Rights Equity Shares were rejected (including 1,54,152 Rights Equity Shares partially rejected) due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 33,524 for 17,28,63,309 Rights Equity Shares, which was 272,38% of the Rights Equity Shares Allotted under the Issue. The Basis of Allotment was finalized on Wednesday, January 17, 2024 by the Company in consultation with the Lead Managers to the Issue, the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue. The Board of Directors of the Company, at its meeting held on Wednesday, January 18, 2024, took on record the Basis of Allotment so approved, and approved the allotment of 6,34,64,610 Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. We hereby confirm that all the valid Applications have been considered for Allotment.

1. The break-up of valid Applications received through ASBA (after technical rejections) is as under:

Cotoroni	Applications	Received	Equity	Equity Shares Applied for			Equity Shares Applied for			
Category	Number	%	6 Number	Value (₹)	%	Number	Value (₹)	%		
Eligible Shareholders	32,443	96.78	15,57,84,420	241,46,58,510.00	90.12	4,99,33,409	77,39,67,839.50	78.68		
Renouncees	1,081	3.22	1,70,78,889	26,47,22,779.50	9.88	1,35,31,201	20,97,33,615.50	21.32		
Total	33,524	100.00	17,28,63,309	267,93,81,289.50	100.00	6,34,64,610	98,37,01,455.00	100.00		

2. Summary of Allotment is as under:

Category	No. of valid CAFs (including ASBA applications) received	No. of Rights Equity Shares accepted and Allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and Allotted against Additional Rights Equity Shares applied for (B)	Total Rights Equity Shares accepted and allotted (A+B)
	Number	Number	Number	Number
Eligible Shareholders	32,443	4,04,22,101	95,11,308	4,99,33,409
Renouncees	1,081	1,35,31,201	0	1,35,31,201
Total	33,524	5,39,53,302	95,11,308	6,34,64,610

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors who have provided their email address, have been sent on their email address on Monday, January 22, 2024 and Investors who have not provided their email address, is being physically dispatched to their Indian address provided by them, is being completed on or about Tuesday, January 23, 2024. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on Wednesday, January 18, 2024. The Listing application was filed with BSE and NSE on Friday, January 19, 2024 and subsequently the listing approvals were received on Friday, January 19, 2024.

The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees was completed on Saturday, January 20, 2024, by NSDL and

CSDL respectively. For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 271 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on BSE and NSE upon receipt of trading permission, applications for the same are being made, and shall be traded under same ISIN INE093R01011 as the existing Equity Shares of the Company. The trading is expected to commence on or about Wednesday, January 24, 2024. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on Saturday, January 20, 2024 and has been extinguished on Saturday, January 20, 2024. INVESTORS MAY PLEASE NOTE THAT THE EQUITYSHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM

has cleared or approved the Letter of Offer. SEBI only gives its observations on the offer documents and this does not constitute approval of either the Issue or the specified securities stated in the Letter of Offer. The Investors are advised to refer to the full text, see "Other Regulatory and Statutory Disclosures- Disclaimer Clause of SEBI" on page 239 of the Letter of Offer. DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by BSE Limited should not in any way be

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that submission of Letter of Offer to SEBI should not in, anyway, be deemed or constructed that SEBI

deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to page 242 of the Letter of Offer for the full text of the Disclaimer clause of the BSE Limited". DISCLAIMER CLAUSE OF NSE: "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer dated December 09, 2023 filed with the BSE Limited, the National Stock Exchange of India Limited and the Securities and Exchange Board of India.

LEAD MANAGERS TO THE ISSUE

to page 242 of the Letter of Offer for the full text of the Disclaimer Clause of NSE".



Mark Corporate Advisors Private Limited 404/1, The Summit Business Bay, Sant Janabai Road (Service Lane), Off Western Express Highway, Vile Parle (East), Mumbai 400 057 CIN: U67190MH2008PTC181996

Telephone: +91 22 2612 3208 E-mail: info@markcorporateadvisors.com Investor grievance e-mail id: investorgrievance@markcorporateadvisors.com

Contact person: Niraj Kothari Website: www.markcorporateadvisors.com SEBI registration number: INM000012128

PINC Pioneer Investoorp Limited 1218, 12th Floor, Maker Chambers V.

Nariman Point, Mumbai - 400 021

CIN: L65990MH1984PLC031909 Tel: +91 22 66186633 E-mail: lewl\_cell@pinc.co.in Investor grievance e-mail: mbcompliance@pinc.co.in Contact Person: Varun Jain Website: www.pinc.co.in

SEBI registration no.: INM000002988

**Bigshare Services Private Limited** Office No S6-2. 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai- 400 093 CIN: U99999MH1994PTC076534

Telephone: +91 22 6263 8200/22 Email: rightsissue@bigshareonline.com Investor grievance e-mail: investor@bigshareonline.com Contact Person: Mohan D

REGISTRAR TO THE ISSUE

Website: www.bigshareonline.com SEBI registration no.: INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER

Email: infoengg@lloyds.in | Website: www.lloydsengg.in

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating the ASBA process may be addressed the Registrar to the Issue, with a copy to the concerned SCSB, giving full details such as name, address of the Applicant, contact numbers), e- mail address of the sole/first holder, folio number, serial number of the Application Form or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the concerned SCSB where the Application Form or the plain paper application, as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process see "Terms of the Issue" on page 245 of the Letter of Offer.

THE LEVEL OF SUBSCRPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

> For LLOYDS ENGINEERING WORKS LIMITED (Formerly known as "Lloyds Steels Industries Limited")

Rahima Shaikh

Company Secretary & Compliance Officer

Disclaimer: Lloyds Engineering Works Limited (Formerly Known as "Lloyds Steels Industries Limited") is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed the Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer shall be available on the website of SEBI at www.sebi.gov.in, website of BSE Limited at www.bseindia.com, website of National Stock Exchange of India Limited at www.nseindia.com, the website of the Registrar at www.bigshareonline.com and the website of the Lead Managers at www. markcorporateadvisors.com and www.pinc.co.in. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to

the Letter of Offer including the section "Risk Factors" beginning on page 33 of the Letter of Offer. The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") or any state law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements and the Rights Equity Shares are being offered and sold outside the United States in compliance with Regulation S and the applicable laws of the jurisdiction where those offers and sales are made. The Rights Entitlements and the Rights Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the

This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.





Date: January 22, 2024

Place: Mumbai



applicable laws of such jurisdiction.







### COLGATE-PALMOLIVE (INDIA) LIMITED

Registered Office: Colgate Research Centre, Main Street, Hiranandani Gardens, Powai, Mumbai 400 076 **CIN**: L24200MH1937PLC002700 **Tel**: +91 (22) 6709 5050

Email Id: investors grievance@colpal.com Website: www.colgatepalmolive.co.in

STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER AND **NINE MONTHS ENDED DECEMBER 31, 2023** 

(Rs. in Lakhs)

	Particulars	Quarter Ended December 31, 2023	30, 2023	Quarter Ended December 31, 2022	Ended December 31, 2023	Nine Months Ended December 31, 2022 (Unaudited)	Ended March 31, 2023
	1 Revenue from operations	139,565	147,109	129,127	419,042	387,556	522,619
	2 Profit Before Exceptional Item and Tax	·	45,781	32,693	128,947	, i	142,088
ш	3 Profit Before Tax (After Exceptional Items)	44,340	45,781	32,693	126,997	, i	140,967
4	4 Net Profit After Tax for the period	33,011	34,005	24,324	94,384	73,092	104,714
	5 Total comprehensive income for the period	0	0	0	0	0	(489)
	6 Paid-up Equity Share Capital (Face value: Re 1/- per share)	2,720	2,720	2,720	2,720	2,720	2,720
	7 Reserve excluding Revaluation Reserve						168,919
58	8 Basic and Diluted Earnings per share (of Re 1/- each) (not annualised)	12.14	12.50	8.94	34.70	26.87	38.50

Notes: The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the website of the Company at https:// www.colgatepalmolive.co.in/ and on the websites of the Stock Exchanges where the shares of the Company are listed i.e. https://www.bseindia.com/ and https://www.nseindia.com/.

> Colgate-Palmolive (India) Limited **Prabha Narasimhan Managing Director and CEO DIN: 08822860**

OB OBEROI REALTY

Mumbai

January 22, 2024

#### OBEROI REALTY LIMITED

Registered Office: Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Goregaon (E), Mumbai - 400 063, India CIN: L45200MH1998PLC114818, E-mail ID: corporate@oberoirealty.com, Website: www.oberoirealty.com, Tel: +9122 6677 3333, Fax: +91 22 6677 3334

EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2023

SI.	Particulars		Quarter ender	d	Nine mon	Year ended	
No.	To the amount of the second	31/12/2023	30/09/2023	31/12/2022	31/12/2023	31/12/2022	31/03/2023
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from Operations	1,05,364	1,21,741	1,62,946	3,18,102	3,23,116	4,19,258
2	Net Profit / (Loss) for the period (before Tax, Exceptional and / or Extraordinary items)	47,714	59,680	91,414	1,49,843	1,67,289	2,00,348
3	Net Profit / (Loss) for the period before tax (after Exceptional and / or Extraordinary items)	47,714	59,680	91,414	1,49,843	1,67,289	2,00,348
4	Net Profit / (Loss) for the period after tax and Share of Profit / (Loss) of joint ventures (net) (after Exceptional and / or Extraordinary items)	36,015	45,676	70,257	1,13,858	1,42,426	1,90,455
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	36,002	45,606	70,177	1,13,747	1,42,377	1,90,395
6	Paid up Equity Share Capital	36,360	36,360	36,360	36,360	36,360	36,360
7	Other equity (excluding revaluation reserve and securities premium account)						9,01,415
8	Securities Premium Account						2,83,236
9	Net worth	13,12,942	12,84,211	11,73,018	13,12,942	11,73,018	12,21,012
10	Paid up Debt Capital / Outstanding Debt	2,96,085	3,35,775	3,08,337	2,96,085	3,08,337	3,94,409
11	Earnings Per Share (EPS)* (Face value of Rs.10 each)  1. Basic  2. Diluted	9.91 9.91	12.56 12.56	19.32 19.32	31.31 31.31	39.17 39.17	52.38 52.38
12	Capital Redemption Reserve	5,710	5,710	5,710	5,710	5,710	5,710
13	Debentures Redemption Reserve		. 8				
14	Debt Equity Ratio	0.23	0.26	0.26	0.23	0.26	0.32
15	Debt Service Coverage Ratio	0.84	0.77	4.05	0.76	2.44	1.41
16	Interest Service Coverage Ratio	6.77	7.76	13.81	6.68	9.15	7.39

Not annualised, except year end Basic and Diluted EPS

- The above is an extract of the detailed format of Unaudited Consolidated Financial Results of the Company for the guarter and nine months ended December 31, 2023 filed with the stock exchanges under regulation 33 and 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified ("SEBI LODR"). The full format of the Unaudited Consolidated and Standalone Financial Results of the Company for the quarter and nine months ended December 31, 2023 are available on the Company's website at www.oberoirealty.com and also on the stock exchange websites i.e., on BSE Limited at www.bseindia.com and on The National Stock Exchange of India Limited at
- During the guarter, at the Board Meeting held on October 27, 2023 the Board of Directors of the Company declared an interim dividend of Rs. 2 per equity share (20% of face value of equity share) for the financial year 2023-2024. Starting from November 20, 2023 the said dividend has been paid to the members entitled thereto.
- 3. At the Board Meeting held on January 22, 2024 the Board of Directors of the Company declared 2nd interim dividend of Rs.2 per equity share (20% of face value of equity share) for the financial year 2023-2024. February 02, 2024 is the record date for the purpose of payment of the said interim dividend.
- 4. For the other line items referred in Regulation 52(4) of the SEBI LODR, pertinent disclosures have been made to the above stock exchanges and can be accessed on their websites stated above.
- 5. The Company has opted to report consolidated financial results pursuant to regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The standalone financial results are summarised below:

						(Rs. in Lakh)
Particulars		Quarter ende	d	Nine months ended		Year ended
000000000000000000000000000000000000000	31/12/2023	30/09/2023	31/12/2022	31/12/2023	31/12/2022	31/03/2023
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Total revenue (including other income)	39,286	66,084	39,399	1,40,494	1,05,576	1,62,968
Profit before tax	19,850	26,936	27,889	62,747	68,446	89,114

For and on behalf of the Board Vikas Oberoi Chairman & Managing Director

54,720

70,335

Mumbai, January 22, 2024

Profit after tax

19,435

21,132

46,482



#### CHAMBAL FERTILISERS AND CHEMICALS LIMITED Corporate Identification Number (CIN): L24124RJ1985PLC003293

14.976

Registered Office: Gadepan, Distt. Kota, Rajasthan, PIN - 325 208 Corporate Office: "Corporate One", First Floor, 5, Commercial Centre, Jasola, New Delhi - 110 025 Phone: +91 744 2782915 / +91 11 4169 7900; Fax: +91 7455-274130/ +91 11 40638679; Email: complianceofficer@chambal.in; Website: www.chambalfertilisers.com | Company Secretary and Compliance Officer; Mr. Tridib Barat

### NOTICE TO ELIGIBLE SHAREHOLDERS – BUYBACK OF EQUITY SHARES

Chambal Fertilisers and Chemicals Limited ("Company") has sent the Letter of Offer and Tender Form dated January 22, 2024 for Buyback of Equity Shares, electronically to all the Eligible Shareholders holding Equity Shares as on the Record Date i.e Thursday, January 18, 2024 who have registered their e-mail IDs with the Company or Depositories.

If the Company or the Registrar to the Buyback receives a request, along with details as specified under paragraph 21.21 of the Letter of Offer, from any Eligible Shareholder for a physical copy of the Letter of Offer/Tender Form, the same shall be provided to such Eligible Shareholder. The Schedule of activities for the Buyback is as follows:

Activity Day and Date Wednesday, January 24, 2024 **Buyback Opening Date Buyback Closing Date** Wednesday, January 31, 2024 Last date and time for receipt of completed Tender Form and other specified documents | Wednesday, January 31, 2024 by 5:00 p.m. (IST) by the Registrar to the Buyback

For detailed activity schedule, please refer to the Letter of Offer. The details of Buyback Entitlement are as follows:

Category of Eligible Shareholder	Ratio of Buyback (i.e. Buyback Entitlement)*
Reserved Category for Small Shareholders	1 Equity Share for every 14 Equity Shares held as on the Record Date
General Category for all other Eligible Shareholders	1 Equity Share for every 29 Equity Shares held as on the Record Date

Note: The above ratio of Buyback is approximate and provides indicative Buyback Entitlement. Any computation of the Buyback Entitlement using the above Buyback ratio may provide a slightly different number than the actual entitlement due to rounding-off. The actual Buyback Entitlement factor for the Reserved Category is 3.47396205702325% and for the General Category is 7.17562366710266%. Also, the numbers arrived at using the actual Buyback Entitlement may not conform exactly to the Buyback Entitlement printed in the Tender Form due to rounding-off of the factor.

\*For further information on ratio of Buyback as per the Buyback Entitlement in each Category, please refer paragraph 20 on page 63 of the Letter of Offer, Eligible Shareholders can also check their entitlement on the website of the Registrar to the Buyback by following the steps given below:

Click on <a href="https://web.linkintime.co.in/Offer/Default.aspx">https://web.linkintime.co.in/Offer/Default.aspx</a>

Select the name of the Company – Chambal Fertilisers and Chemicals Limited

Select holding type - "Physical" or "NSDL" or "CDSL" or "PAN" Based on the option selected above, enter your "Folio Number" or "NSDL DPID/Client ID" or "CDSL Client ID" or "PAN"

5) Enter the security code and click on submit

Then click on 'View' button The entitlement will be provided in the pre-filled 'FORM OF ACCEPTANCE-CUM ACKNOWLEDGEMENT'

The Letter of Offer and Tender Form(s) are also available on the website of the Company at www.chambalfertilisers.com, the Registrar to the Buyback at www.linkintime.co.in the

Stock Exchanges at www.bseindia.com and www.nseindia.com, SEBI at www.sebi.gov.in and the Manager to the Buyback at www.axiscapital.co.in Capitalised terms used in this Advertisement and not defined herein shall have the same meaning as ascribed in the Letter of Offer.

Date: January 22, 2024

Place: New Delhi financialexp.epapr.in For Chambal Fertilisers and Chemicals Limited

Tridib Barat Company Secretary and Compliance Officer

### 'IMPORTANT''

vvniist care is taken prior to

acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

#### राष्ट्रीय बीज निगम लिमिटेड NATIONAL SEEDS CORPORATION LTD. (भारत सरकार का उपक्रम-मिनी रत्न कम्पनी)

(A Govt. of India Undertaking-Mini Ratna Company) कॉरपोरेट पहचान संख्या (CIN): U74899DL1963GOI003913 क्षेत्रीय कार्यालय : ब्लॉक-एक्यू, प्लॉट-12, सेक्टर-5, सॉल्ट लेक, कोलकाता-700091 फोन: 033-2367-1077 / 74. ई-मेल : nsc.kolkata.ro@gmail.com सं.:- उत्पादन - 3/ एन.एस.सी. : कोल/2023-24/ दिनांक : 22-01.2024

सूचना / NOTICE

पर्व-गोदाम के आधार पर प्रमाणित/दीशल श्रेणियों के विभिन्न किस्मों के बीजो के मक्का, रागी, अरहर, उड़द, मूंग, हैंचा, सनई, जैविक कपास (Non BT), मेस्टा, नाइजर, तिल, मंगफली, लिटिल मिलेट, फॉक्सटेल मिलेट, बार्नवार्ड मिलेट, कोदो मिलेट, ज्वार, लोबिबा, अरंडी, बाजरा और चारा मक्का की ताजा निर्मित उत्पाद की आपूर्ति के लिए

14 days e-Tender Notice invited for Supply of fresh finished product of various varieties of Certifled / TL Categories of Maize, Ragi, Arhar, Blackgram, Greengram, Dhaincha, Sunhemp, Organic Cotton (Non BT), Mesta, Niger, Sesamum Groundnut, Little Millet, Foxtall Millet, Barnyard Millet, Kodo Millet, Sorghum, Cowpea, Castor, Bajra and Fodder Maize seeds

अल्पकालीन (14 दिन) ईं-निविदा आमंत्रित करने की सुबना विस्तृत विवरण के लिए, जन सूचना (निविदा-कोटेशन) के अन्तर्गत निगम की वैबसाइट www.indiaseeds.com देखें । उक्त निविदा हेत् ऑनलाइन बोली प्रस्ताव निगम के ई-पोर्टल: https://indiaseeds.enivida.com पर अधिकतम 05-02-2024 के 14:30 वर्ग तक प्रस्तुत किये जाने चाहिये। कोई भी शुद्धिपत्र परिशिष्ट निगम की वैबसाइट पर ही प्रकाशित होगी।

on Ex-Godown Basis. For details, please visit NSC's website www.indiaseeds.com under Public Notice (Tender / Quotations). Online bid for the above tender may be submitted at NSC e-Portal https://indiaseeds.enivida.com latest by 14:30 Hrs. of 05-02-2024. Corrigendum / addendum, if any, shall only be published in NSC's website.

क्षेत्रीय प्रबंधक, राष्ट्रीय बीज निगम, कोलकाता / Regional Manager, NSC, Kolkata

## (This is an Advertisement for information purposes only and not for publication or distribution outside India and is not an Offer Document announcement) LLOYDS ENGINEERING WORKS LIMITED

(Formerly known as "Lloyds Steels Industries Limited")

Our Company was incorporated as "Climan Properties Private Limited" on September 19, 1994, as a private limited Company under the Companies Act, 1956, and was granted the Certificate of Incorporation by the Registrar of Companies, Mumbai. Subsequently, our Company was converted into a Public Limited Company and the name of our Company was changed to "Climan Properties Limited" on April 17, 2000, vide a fresh certificate of incorporation issued by the Registrar of Companies, Mumbai. Thereafter, the name of our Company was changed from "Climan Properties Limited" to "Encon Technologies Limited" pursuant to a fresh Certificate of Incorporation dated April 19, 2000. Subsequently, the name of our Company was changed to "Lloyds Encon Technologies (I) Limited" on May 31, 2011, vide a fresh certificate of incorporation issued by the Registrar of Companies, Mumbai. The name of our Company was changed to "Lloyds Steels Industries Limited" on May 04, 2013, vide a fresh Certificate of Incorporation issued by the Registrar of Companies, Mumbai.

Pursuant to a scheme of arrangement ("Scheme") between Uttam Value Steels Limited ("UVSL") and Lloyds Steels Industries Limited, the engineering division of UVSL was demerged from UVSL into Lloyds Steels Industries Limited, by the Hon'ble High Court of Judicature at Bombay vide its order dated October 30, 2015 and speaking to minutes of the order dated November 30, 2015. Subsequent to the sanction of the Scheme, Lloyds Steels Industries Limited was listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on July 18, 2016. Thereafter, the name of our Company was changed from "Lloyds Steels Industries Limited" to "Lloyds Engineering Works Limited" vide a fresh Certificate of Incorporation dated July 25, 2023 issued by the Registrar of Companies, Mumbai.

Registered Office: Plot No. A-5/5, MIDC Industrial Area, Murbad, Thane 421 401 | Telephone: +91-2524-222271 Corporate Office: A-2, Madhu Estate, 2nd Floor, Pandurang Budhkar Marg, Lower Parel, Mumbai 400 013 | Telephone: +91-22-6291 8111 E-mail id: infoengg@lloyds.in | Website: www.lloydsengg.in | Corporate Identity Number: L28900MH1994PLC081235 Contact person: Rahima Shaikh, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MUKESH R. GUPTA, RAJESH R. GUPTA, ABHA M. GUPTA, RENU R. GUPTA AND LLOYDS ENTERPRISES LIMITED (FORMERLY KNOWN AS SHREE GLOBAL TRADEFIN LIMITED) AND LATE CHITRALEKHA R. GUPTA#

\*Chitralekha R. Gupta's shareholding of 22,172 Equity Shares is under process of being transmitted to Rajesh R. Gupta

ISSUE OF UP TO 6.34.64.610 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF LLOYDS ENGINEERING WORKS LIMITED ("OUR COMPANY") (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹15.50 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹14.50 PER EQUITY SHARE) AGGREGATING UP TO ₹9,837.01 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 EQUITY SHARE FOR EVERY 17 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS THURSDAY, DECEMBER 14, 2023 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE 245 OF THE LETTER OF OFFER.

### BASIS OF ALLOTMENT -

The Board of Directors of Lloyds Engineering Works Limited wishes to thank all its shareholders and investors for the response to the Issue which opened for subscription on Tuesday, December 26, 2023 and closed on Wednesday, January 10, 2024 with the last date for on market renunciation of Rights Entitlements being Friday, January 05, 2024. Out of the total 38,751 Applications for 17,76,83,642 Rights Equity Shares, 5,227 Applications for 48,20,333 Rights Equity Shares were rejected (including 1,54,152 Rights Equity Shares partially rejected) due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 33,524 for 17,28,63,309 Rights Equity Shares, which was 272.38% of the Rights Equity Shares Allotted under the Issue. The Basis of Allotment was finalized on Wednesday, January 17, 2024 by the Company in consultation with the Lead Managers to the Issue, the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue. The Board of Directors of the Company, at its meeting held on Wednesday, January 18, 2024, took on record the Basis of Allotment so approved, and approved the allotment of 6,34,64,610 Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. We hereby confirm that all the valid Applications have been considered for Allotment.

1. The break-up of valid Applications received through ASBA (after technical rejections) is as under: Applications Received **Equity Shares Applied for** 

	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Shareholders	32,443	96.78	15,57,84,420	241,46,58,510.00	90.12	4,99,33,409	77,39,67,839.50	78.68
Renouncees	1,081	3.22	1,70,78,889	26,47,22,779.50	9.88	1,35,31,201	20,97,33,615.50	21.32
Total	33,524	100.00	17,28,63,309	267,93,81,289.50	100.00	6,34,64,610	98,37,01,455.00	100.00
2. Summary of Allotment i	is as under:			**************************************		***********		
		22/		The second secon				S2 200 200 200 200 200 200 200 200 200 2

Category	No. of valid CAFs (including ASBA applications) received	No. of Rights Equity Shares accepted and Allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and Allotted against Additional Rights Equity Shares applied for (B)	Total Rights Equity Shares accepted and allotted (A+B)	
	Number	Number	Number	Number	
Eligible Shareholders	32,443	4,04,22,101	95,11,308	4,99,33,409	
Renouncees	1,081	1,35,31,201	0	1,35,31,201	
Total .	33,524	5,39,53,302	95,11,308	6,34,64,610	

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the investors who have provided their email address, have been sent on their email address on Monday, January 22, 2024 and Investors who have not provided their email address, is being physically dispatched to their Indian address provided by them, is being completed on or about Tuesday, January 23, 2024. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on Wednesday, January 18, 2024. The Listing application was filed with BSE and NSE on Friday, January 19, 2024 and subsequently the listing approvals were received on Friday, January 19, 2024.

The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees was completed on Saturday, January 20, 2024, by NSDL and CSDL respectively. For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 271 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on BSE and NSE upon receipt of trading permission, applications for the same are being made, and shall be traded under same ISIN INE093R01011 as the existing Equity Shares of the Company. The trading is expected to commence on or about Wednesday, January 24, 2024. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on Saturday, January 20, 2024 and has been extinguished on Saturday, January 20, 2024.

INVESTORS MAY PLEASE NOTE THAT THE EQUITYSHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that submission of Letter of Offer to SEBI should not in, anyway, be deemed or constructed that SEBI

has cleared or approved the Letter of Offer. SEBI only gives its observations on the offer documents and this does not constitute approval of either the Issue or the specified securities stated in the Letter of Offer. The Investors are advised to refer to the full text, see "Other Regulatory and Statutory Disclosures- Disclaimer Clause of SEBI" on page 239 of the Letter of Offer. DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by BSE Limited should not in any way be

deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of

the Letter of Offer. The investors are advised to refer to page 242 of the Letter of Offer for the full text of the Disclaimer clause of the BSE Limited" DISCLAIMER CLAUSE OF NSE: "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer

to page 242 of the Letter of Offer for the full text of the Disclaimer Clause of NSE". Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer dated December 09, 2023 filed

LEAD MANAGERS TO THE ISSUE

with the BSE Limited, the National Stock Exchange of India Limited and the Securities and Exchange Board of India,

MARK

Mark Corporate Advisors Private Limited 404/1, The Summit Business Bay, Sant Janabai Road (Service Lane), Off Western Express Highway, Vile Parle (East), Mumbai 400 057 CIN: U67190MH2008PTC181996 Telephone: +91 22 2612 3208

E-mail: info@markcorporateadvisors.com Investor grievance e-mail id: investorgrievance@markcorporateadvisors.com Contact person: Niraj Kothari Website: www.markcorporateadvisors.com SEBI registration number: INM000012128

Date: January 22, 2024

Place: Mumbai

PINC Pioneer Investcorp Limited 1218, 12th Floor, Maker Chambers V.

Nariman Point, Mumbai - 400 021 CIN: L65990MH1984PLC031909 Tel: +91 22 66186633 E-mail: lewl\_cell@pinc.co.in Investor grievance e-mail: mbcompliance@pinc.co.in Contact Person: Varun Jain Website: www.pinc.co.in SEBI registration no.: INM000002988 REGISTRAR TO THE ISSUE

**Equity Shares Applied for** 

Bigshare Services Private Limited

Telephone: +91 22 6263 8200/22

Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai- 400 093 CIN: U99999MH1994PTC076534

Email: rightsissue@bigshareonline.com Investor grievance e-mail: investor@bigshareonline.com Contact Person: Mohan D

Website: www.bigshareonline.com SEBI registration no.: INR000001385

Email: infoengg@lloyds.in | Website: www.lloydsengg.in

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating the ASBA process may be addressed the Registrar to the Issue, with a copy to the concerned SCSB, giving full details such as name, address of the Applicant, contact numbers), e- mail address of the sole/first holder, folio number, serial number of the Application Form or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the concerned SCSB where the Application Form or the plain paper application, as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process see "Terms of the Issue" on page 245 of the Letter of Offer.

COMPANY SECRETARY AND COMPLIANCE OFFICER

THE LEVEL OF SUBSCRPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For LLOYDS ENGINEERING WORKS LIMITED

(Formerly known as "Lloyds Steels Industries Limited")

Rahima Shaikh Company Secretary & Compliance Officer

Disclaimer: Lloyds Engineering Works Limited (Formerly Known as "Lloyds Steels Industries Limited") is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed the Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer shall be available on the website of SEBI at www.sebi.gov.in, website of BSE Limited at www.bseindia.com, website of National Stock Exchange of India Limited at www.nseindia.com. the website of the Registrar at www.bigshareonline.com and the website of the Lead Managers at www. markcorporateadvisors.com and www.pinc.co.in. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 33 of the Letter of Offer. The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the

"Securities Act") or any state law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements and the Rights Equity Shares are being offered and sold outside the United States in compliance with Regulation S and the applicable laws of the jurisdiction where those offers and sales are made. The Rights Entitlements and the Rights Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement

may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

BENGALURU

### COLGATE-PALMOLIVE (INDIA) LIMITED

Registered Office: Colgate Research Centre, Main Street, Hiranandani Gardens, Powai, Mumbai 400 076 **CIN**: L24200MH1937PLC002700 **Tel**: +91 (22) 6709 5050

Email Id: investors grievance@colpal.com Website: www.colgatepalmolive.co.in

STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER AND **NINE MONTHS ENDED DECEMBER 31, 2023** 

(Rs. in Lakhs)

Particulars	Quarter Ended December 31, 2023 (Unaudited)	30, 2023	Quarter Ended December 31, 2022 (Unaudited)	Ended December 31, 2023	Nine Months Ended December 31, 2022 (Unaudited)	Ended March 31, 2023
1 Revenue from operations	139,565	147,109	129,127	419,042	387,556	522,619
2 Profit Before Exceptional Item and Tax	44,340	45,781	32,693	128,947	99,282	142,088
3 Profit Before Tax (After Exceptional Items)	44,340	45,781	32,693	126,997	98,348	140,967
4 Net Profit After Tax for the period	33,011	34,005	24,324	94,384	73,092	104,714
5 Total comprehensive income for the period	0	0	0	0	0	(489)
6 Paid-up Equity Share Capital (Face value: Re 1/- per share)	2,720	2,720	2,720	2,720	2,720	2,720
7 Reserve excluding Revaluation Reserve						168,919
8 Basic and Diluted Earnings per share (of Re 1/- each) (not annualised)	12.14	12.50	8.94	34.70	26.87	38.50

Notes: The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the website of the Company at https:// www.colgatepalmolive.co.in/ and on the websites of the Stock Exchanges where the shares of the Company are listed i.e. https://www.bseindia.com/ and https://www.nseindia.com/.

> Colgate-Palmolive (India) Limited **Prabha Narasimhan Managing Director and CEO DIN: 08822860**



Mumbai

January 22, 2024

#### **OBEROI REALTY LIMITED**

Registered Office: Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Goregaon (E), Mumbai - 400 063, India CIN: L45200MH1998PLC114818, E-mail ID: corporate@oberoirealty.com, Website: www.oberoirealty.com, Tel: +9122 6677 3333, Fax: +91 22 6677 3334

EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2023. (Rs. in Lakh, except per share data)

SI.	Particulars		Quarter ende	d	Nine mon	Year ended	
No.		31/12/2023	30/09/2023	31/12/2022	31/12/2023	31/12/2022	31/03/2023
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from Operations	1,05,364	1,21,741	1,62,946	3,18,102	3,23,116	4,19,258
2	Net Profit / (Loss) for the period (before Tax, Exceptional and / or Extraordinary items)	47,714	59,680	91,414	1,49,843	1,67,289	2,00,348
3	Net Profit / (Loss) for the period before tax (after Exceptional and / or Extraordinary items)	47,714	59,680	91,414	1,49,843	1,67,289	2,00,348
4	Net Profit / (Loss) for the period after tax and Share of Profit / (Loss) of joint ventures (net) (after Exceptional and / or Extraordinary items)	36,015	45,676	70,257	1,13,858	1,42,426	1,90,455
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	36,002	45,606	70,177	1,13,747	1,42,377	1,90,395
6	Paid up Equity Share Capital	36,360	36,360	36,360	36,360	36,360	36,360
7	Other equity (excluding revaluation reserve and securities premium account)						9,01,415
8	Securities Premium Account				3		2,83,236
9	Net worth	13,12,942	12,84,211	11,73,018	13,12,942	11,73,018	12,21,012
10	Paid up Debt Capital / Outstanding Debt	2,96,085	3,35,775	3,08,337	2,96,085	3,08,337	3,94,409
11	Earnings Per Share (EPS)* (Face value of Rs.10 each)  1. Basic  2. Diluted	9.91 9.91	12.56 12.56	19.32 19.32	31.31 31.31	39.17 39.17	52.38 52.38
12	Capital Redemption Reserve	5,710	5,710	5,710	5,710	5,710	5,710
13	Debentures Redemption Reserve			. 4			
14	Debt Equity Ratio	0.23	0.26	0.26	0.23	0.26	0.32
15	Debt Service Coverage Ratio	0.84	0.77	4.05	0.76	2.44	1.41
16	Interest Service Coverage Ratio	6.77	7.76	13.81	6.68	9.15	7.39

Not annualised, except year end Basic and Diluted EPS

The above is an extract of the detailed format of Unaudited Consolidated Financial Results of the Company for the guarter and nine months ended December 31, 2023 filed with the stock exchanges under regulation 33 and 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified ("SEBI LODR"). The full format of the Unaudited Consolidated and Standalone Financial Results of the Company for the quarter and nine months ended December 31, 2023 are available on the Company's website at www.oberoirealty.com and also on the stock exchange websites i.e., on BSE Limited at www.bseindia.com and on The National Stock Exchange of India Limited at

- During the guarter, at the Board Meeting held on October 27, 2023 the Board of Directors of the Company declared an interim dividend of Rs. 2 per equity share (20% of face value of equity share) for the financial year 2023-2024. Starting from November 20, 2023 the said dividend has been paid to the members entitled thereto. 3. At the Board Meeting held on January 22, 2024 the Board of Directors of the Company declared 2nd interim dividend of Rs.2 per equity share (20% of face value of equity share) for
- the financial year 2023-2024. February 02, 2024 is the record date for the purpose of payment of the said interim dividend. 4. For the other line items referred in Regulation 52(4) of the SEBI LODR, pertinent disclosures have been made to the above stock exchanges and can be accessed on their websites
- stated above.
- The Company has opted to report consolidated financial results pursuant to regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The standalone financial results are summarised below: (Rs. in Lakh)

	Nine mon	Year ended			
31/12/2023	30/09/2023	31/12/2022	31/12/2023	31/12/2022	31/03/2023
Unaudited U	Unaudited	Unaudited	Unaudited	Unaudited	Audited
39,286	66,084	39,399	1,40,494	1,05,576	1,62,968
19,850	26,936	27,889	62,747	68,446	89,114
14,976	19,435	21,132	46,482	54,720	70,335
	31/12/2023 Unaudited 39,286 19,850	31/12/2023 30/09/2023 Unaudited Unaudited 39,286 66,084 19,850 26,936	Unaudited         Unaudited         Unaudited           39,286         66,084         39,399           19,850         26,936         27,889	31/12/2023 30/09/2023 31/12/2022 31/12/2023 Unaudited Unaudited Unaudited Unaudited 39,286 66,084 39,399 1,40,494 19,850 26,936 27,889 62,747	31/12/2023 30/09/2023 31/12/2022 31/12/2023 31/12/2022 Unaudited Unaudited Unaudited Unaudited Unaudited 39,286 66,084 39,399 1,40,494 1,05,576 19,850 26,936 27,889 62,747 68,446

For and on behalf of the Board Vikas Oberoi Chairman & Managing Director

Mumbai, January 22, 2024



#### CHAMBAL FERTILISERS AND CHEMICALS LIMITED Corporate Identification Number (CIN): L24124RJ1985PLC003293

Registered Office: Gadepan, Distt. Kota, Rajasthan, PIN - 325 208 Corporate Office: "Corporate One". First Floor, 5, Commercial Centre, Jasola, New Delhi - 110 025 Phone: +91 744 2782915 / +91 11 4169 7900; Fax: +91 7455-274130/ +91 11 40638679; Email: complianceofficer@chambal.in; Website: www.chambalfertilisers.com | Company Secretary and Compliance Officer: Mr. Tridib Barat

### NOTICE TO ELIGIBLE SHAREHOLDERS – BUYBACK OF EQUITY SHARES

Chambal Fertilisers and Chemicals Limited ("Company") has sent the Letter of Offer and Tender Form dated January 22, 2024 for Buyback of Equity Shares, electronically to all the Eligible Shareholders holding Equity Shares as on the Record Date i.e Thursday, January 18, 2024 who have registered their e-mail IDs with the Company or Depositories.

If the Company or the Registrar to the Buyback receives a request, along with details as specified under paragraph 21.21 of the Letter of Offer, from any Eligible Shareholder for a physical copy of the Letter of Offer/Tender Form, the same shall be provided to such Eligible Shareholder. The Schedule of activities for the Buyback is as follows:

Activity Day and Date Wednesday, January 24, 2024 **Buyback Opening Date Buyback Closing Date** Wednesday, January 31, 2024 Last date and time for receipt of completed Tender Form and other specified documents | Wednesday, January 31, 2024 by 5:00 p.m. (IST) by the Registrar to the Buyback

For detailed activity schedule, please refer to the Letter of Offer. The details of Buyback Entitlement are as follows:

Category of Eligible Shareholder	Ratio of Buyback (i.e. Buyback Entitlement)*
Reserved Category for Small Shareholders	1 Equity Share for every 14 Equity Shares held as on the Record Date
General Category for all other Eligible Shareholders	1 Equity Share for every 29 Equity Shares held as on the Record Date

Note: The above ratio of Buyback is approximate and provides indicative Buyback Entitlement. Any computation of the Buyback Entitlement using the above Buyback ratio may provide a slightly different number than the actual entitlement due to rounding-off. The actual Buyback Entitlement factor for the Reserved Category is 3.47396205702325% and for the General Category is 7.17562366710266%. Also, the numbers arrived at using the actual Buyback Entitlement may not conform exactly to the Buyback Entitlement printed in the Tender Form due to rounding-off of the factor.

\*For further information on ratio of Buyback as per the Buyback Entitlement in each Category, please refer paragraph 20 on page 63 of the Letter of Offer, Eligible Shareholders can also check their entitlement on the website of the Registrar to the Buyback by following the steps given below:

Click on <a href="https://web.linkintime.co.in/Offer/Default.aspx">https://web.linkintime.co.in/Offer/Default.aspx</a>

Select the name of the Company – Chambal Fertilisers and Chemicals Limited

Select holding type - "Physical" or "NSDL" or "CDSL" or "PAN" Based on the option selected above, enter your "Folio Number" or "NSDL DPID/Client ID" or "CDSL Client ID" or "PAN"

5) Enter the security code and click on submit

Then click on 'View' button

financialexp.epapr.in

Date: January 22, 2024

Place: New Delhi

The entitlement will be provided in the pre-filled 'FORM OF ACCEPTANCE-CUM ACKNOWLEDGEMENT'

The Letter of Offer and Tender Form(s) are also available on the website of the Company at www.chambalfertilisers.com, the Registrar to the Buyback at www.linkintime.co.in the Stock Exchanges at www.bseindia.com and www.nseindia.com, SEBI at www.sebi.gov.in and the Manager to the Buyback at www.axiscapital.co.in

Capitalised terms used in this Advertisement and not defined herein shall have the same meaning as ascribed in the Letter of Offer.

For Chambal Fertilisers and Chemicals Limited

Tridib Barat

Company Secretary and Compliance Officer

### **'IMPORTANT''**

vvniist care is taken prior to

acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.



#### राष्ट्रीय बीज निगम लिमिटेड NATIONAL SEEDS CORPORATION LTD. (भारत सरकार का उपक्रम-मिनी रत्न कम्पनी)

(A Govt. of India Undertaking-Mini Ratna Company) कॉरपोरेट पहचान संख्या (CIN): U74899DL1963GOI003913 क्षेत्रीय कार्यालय : ब्लॉक-एक्यू, प्लॉट-12, सेक्टर-5, सॉल्ट लेक, कोलकाता-700091 फोन: 033-2367-1077 / 74, ई-मेल : nsc.kolkata.ro@gmail.com सं.:- उत्पादन - 3/ एन.एस.सी. : कोल/2023-24/ दिनांक : 22-01.2024

स्वना / NOTICE 14 days e-Tender Notice invited for Supply of

पूर्व-गोदाम के आधार पर प्रमाणित/टीएल श्रेणियों के विभिन्न किस्मों के बीजो के मक्का, रागी, अरहर, उड़द, मूंग, हैंचा, सनई, जैविक कपास (Non BT), मेस्टा, नाइजर, तिल, मंगफली, लिटिल मिलेट, फॉक्सटेल मिलेट, बार्नवार्ड मिलेट, कोदो मिलेट, ज्वार, लोबिबा, अरंडी, बाजरा और चारा मक्का की ताजा निर्मित उत्पाद की आपूर्ति के लिए

fresh finished product of various varieties of Certified / TL Categories of Maize, Ragi, Arhar, Blackgram, Greengram, Dhaincha, Sunhemp, Organic Cotton (Non BT), Mesta, Niger, Sesamum Groundnut, Little Millet, Foxtall Millet, Barnyard Millet, Kodo Millet, Sorghum, Cowpea, Castor, Bajra and Fodder Maize seeds

अल्पकालीन (14 दिन) ई-निविदा आमंत्रित करने की सचन विस्तृत विवरण के लिए, जन सूचना (निविदा-कोटेशन) के अन्तर्गत निगम की वैबसाइट www.indiaseeds.com देखें । उक्त निविदा हेत् ऑनलाइन बोली प्रस्ताव निगम के ई-पोर्टल: https://indiaseeds.enivida.com पर अधिकतम 05-02-2024 के 14:30 वर्ग तक प्रस्तुत किये जाने चाहिये। कोई भी शुद्धिपत्र परिशिष्ट निगम की वैबसाइट पर ही प्रकाशित होगी।

on Ex-Godown Basis. For details, please visit NSC's website www.indiaseeds.com under Public Notice (Tender / Quotations). Online bid for the above tender may be submitted at NSC e-Portal https://indiaseeds.enivida.com latest by 14:30 Hrs. of 05-02-2024. Corrigendum / addendum, if any, shall only be published in NSC's website.

क्षेत्रीय प्रबंधक, राष्ट्रीय बीज निगम, कोलकाता / Regional Manager, NSC, Kolkata

(This is an Advertisement for information purposes only and not for publication or distribution outside India and is not an Offer Document announcement)

# LLOYDS ENGINEERING WORKS LIMITED

(Formerly known as "Lloyds Steels Industries Limited")

Our Company was incorporated as "Climan Properties Private Limited" on September 19, 1994, as a private limited Company under the Companies Act, 1956, and was granted the Certificate of Incorporation by the Registrar of Companies, Mumbai. Subsequently, our Company was converted into a Public Limited Company and the name of our Company was changed to "Climan Properties Limited" on April 17, 2000, vide a fresh certificate of incorporation issued by the Registrar of Companies, Mumbai. Thereafter, the name of our Company was changed from "Climan Properties Limited" to "Encon Technologies Limited" pursuant to a fresh Certificate of Incorporation dated April 19, 2000. Subsequently, the name of our Company was changed to "Lloyds Encon Technologies (I) Limited" on May 31, 2011, vide a fresh certificate of incorporation issued by the Registrar of Companies, Mumbai. The name of our Company was changed to "Lloyds Steels Industries Limited" on May 04, 2013, vide a fresh Certificate of Incorporation issued by the Registrar of Companies, Mumbai.

Pursuant to a scheme of arrangement ("Scheme") between Uttam Value Steels Limited ("UVSL") and Lloyds Steels Industries Limited, the engineering division of UVSL was demerged from UVSL into Lloyds Steels Industries Limited, by the Hon'ble High Court of Judicature at Bombay vide its order dated October 30, 2015 and speaking to minutes of the order dated November 30, 2015. Subsequent to the sanction of the Scheme, Lloyds Steels Industries Limited was listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on July 18, 2016. Thereafter, the name of our Company was changed from "Lloyds Steels Industries Limited" to "Lloyds Engineering Works Limited" vide a fresh Certificate of Incorporation dated July 25, 2023 issued by the Registrar of Companies, Mumbai.

Registered Office: Plot No. A-5/5, MIDC Industrial Area, Murbad, Thane 421 401 | Telephone: +91-2524-222271 Corporate Office: A-2, Madhu Estate, 2nd Floor, Pandurang Budhkar Marg, Lower Parel, Mumbai 400 013. | Telephone: +91-22-6291 8111 E-mail id: infoengg@llovds.in | Website: www.llovdsengg.in | Corporate Identity Number: L28900MH1994PLC081235 Contact person: Rahima Shaikh, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MUKESH R. GUPTA, RAJESH R. GUPTA, ABHA M. GUPTA, RENU R. GUPTA AND LLOYDS ENTERPRISES LIMITED (FORMERLY KNOWN AS SHREE GLOBAL TRADEFIN LIMITED) AND LATE CHITRALEKHA R. GUPTA#

\*Chitralekha R. Gupta's shareholding of 22,172 Equity Shares is under process of being transmitted to Rajesh R. Gupta

ISSUE OF UP TO 6.34.64.610 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF LLOYDS ENGINEERING WORKS LIMITED ("OUR COMPANY") (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹15.50 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹14.50 PER EQUITY SHARE) AGGREGATING UP TO ₹9,837.01 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 EQUITY SHARE FOR EVERY 17 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS THURSDAY, DECEMBER 14, 2023 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE 245 OF THE LETTER OF OFFER.

### BASIS OF ALLOTMENT -

The Board of Directors of Lloyds Engineering Works Limited wishes to thank all its shareholders and investors for the response to the Issue which opened for subscription on Tuesday, December 26, 2023 and closed on Wednesday, January 10, 2024 with the last date for on market renunciation of Rights Entitlements being Friday, January 05, 2024. Out of the total 38,751 Applications for 17,76,83,642 Rights Equity Shares, 5,227 Applications for 48,20,333 Rights Equity Shares were rejected (including 1,54,152 Rights Equity Shares partially rejected) due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 33,524 for 17,28,63,309 Rights Equity Shares, which was 272.38% of the Rights Equity Shares Allotted under the Issue. The Basis of Allotment was finalized on Wednesday, January 17, 2024 by the Company in consultation with the Lead Managers to the Issue, the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue. The Board of Directors of the Company, at its meeting held on Wednesday, January 18, 2024, took on record the Basis of Allotment so approved, and approved the allotment of 6,34,64,610 Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. We hereby confirm that all the valid Applications have been considered for Allotment.

1. The break-up of valid Applications received through ASBA (after technical rejections) is as under: Applications Received **Equity Shares Applied for** 

	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Shareholders	32,443	96.78	15,57,84,420	241,46,58,510.00	90.12	4,99,33,409	77,39,67,839.50	78.68
Renouncees	1,081	3.22	1,70,78,889	26,47,22,779.50	9.88	1,35,31,201	20,97,33,615.50	21.32
Total	33,524	100.00	17,28,63,309	267,93,81,289.50	100.00	6,34,64,610	98,37,01,455.00	100.00
2. Summary of Allotment i	is as under:			**************************************		***********		
	Mar at a set of C	AP-	Mr. of Biolis Posts	Observe Use	r marker from	the Observer server	And Transferred	100000000000000000000000000000000000000

Category	No. of valid CAFs (including ASBA applications) received	No. of Rights Equity Shares accepted and Allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and Allotted against Additional Rights Equity Shares applied for (B)	Total Rights Equity Shares accepted and allotted (A+B)
	Number	Number	Number	Number
Eligible Shareholders	32,443	4,04,22,101	95,11,308	4,99,33,409
Renouncees	1,081	1,35,31,201	0	1,35,31,201
Total	33,524	5,39,53,302	95,11,308	6,34,64,610

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the investors who have provided their email address, have been sent on their email address on Monday, January 22, 2024 and Investors who have not provided their email address, is being physically dispatched to their Indian address provided by them, is being completed on or about Tuesday, January 23, 2024. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on Wednesday, January 18, 2024. The Listing application was filed with BSE and NSE on Friday, January 19, 2024 and subsequently the listing approvals were received on Friday, January 19, 2024.

The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees was completed on Saturday, January 20, 2024, by NSDL and CSDL respectively. For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 271 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on BSE and NSE upon receipt of trading permission, applications for the same are being made, and shall be traded under same ISIN INE093R01011 as the existing Equity Shares of the Company. The trading is expected to commence on or about Wednesday, January 24, 2024. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on Saturday, January 20, 2024 and has been extinguished on Saturday, January 20, 2024.

INVESTORS MAY PLEASE NOTE THAT THE EQUITYSHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that submission of Letter of Offer to SEBI should not in, anyway, be deemed or constructed that SEBI has cleared or approved the Letter of Offer. SEBI only gives its observations on the offer documents and this does not constitute approval of either the Issue or the

specified securities stated in the Letter of Offer. The Investors are advised to refer to the full text, see "Other Regulatory and Statutory Disclosures- Disclaimer Clause of SEBI" on page 239 of the Letter of Offer. DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of

the Letter of Offer. The investors are advised to refer to page 242 of the Letter of Offer for the full text of the Disclaimer clause of the BSE Limited" DISCLAIMER CLAUSE OF NSE: "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer

to page 242 of the Letter of Offer for the full text of the Disclaimer Clause of NSE". Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer dated December 09, 2023 filed with the BSE Limited, the National Stock Exchange of India Limited and the Securities and Exchange Board of India,

### LEAD MANAGERS TO THE ISSUE PINC

## MARK

Mark Corporate Advisors Private Limited 404/1, The Summit Business Bay, Sant Janabai Road (Service Lane), Off Western Express Highway, Vile Parle (East), Mumbai 400 057 CIN: U67190MH2008PTC181996

Telephone: +91 22 2612 3208 E-mail: info@markcorporateadvisors.com Investor grievance e-mail id: investorgrievance@markcorporateadvisors.com Contact person: Niraj Kothari Website: www.markcorporateadvisors.com SEBI registration number: INM000012128

Date: January 22, 2024

Place: Mumbai

#### Pioneer Investcorp Limited 1218, 12th Floor, Maker Chambers V. Nariman Point, Mumbai - 400 021 CIN: L65990MH1984PLC031909

Tel: +91 22 66186633 E-mail: lewl\_cell@pinc.co.in Investor grievance e-mail: mbcompliance@pinc.co.in Contact Person: Varun Jain Website: www.pinc.co.in SEBI registration no.: INM000002988

REGISTRAR TO THE ISSUE

Bigshare Services Private Limited Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai- 400 093

**Equity Shares Applied for** 

CIN: U99999MH1994PTC076534 Telephone: +91 22 6263 8200/22 Email: rightsissue@bigshareonline.com Investor grievance e-mail: investor@bigshareonline.com

Contact Person: Mohan D Website: www.bigshareonline.com

SEBI registration no.: INR000001385 COMPANY SECRETARY AND COMPLIANCE OFFICER

### Email: infoengg@lloyds.in | Website: www.lloydsengg.in

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances

relating the ASBA process may be addressed the Registrar to the Issue, with a copy to the concerned SCSB, giving full details such as name, address of the Applicant, contact numbers), e- mail address of the sole/first holder, folio number, serial number of the Application Form or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the concerned SCSB where the Application Form or the plain paper application, as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process see "Terms of the Issue" on page 245 of the Letter of Offer.

THE LEVEL OF SUBSCRPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For LLOYDS ENGINEERING WORKS LIMITED

(Formerly known as "Lloyds Steels Industries Limited")

Rahima Shaikh Company Secretary & Compliance Officer

Disclaimer: Lloyds Engineering Works Limited (Formerly Known as "Lloyds Steels Industries Limited") is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed the Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer shall be available on the website of SEBI at www.sebi.gov.in, website of BSE Limited at www.bseindia.com, website of National Stock Exchange of India Limited at www.nseindia.com. the website of the Registrar at www.bigshareonline.com and the website of the Lead Managers at www. markcorporateadvisors.com and www.pinc.co.in. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 33 of the Letter of Offer. The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the

"Securities Act") or any state law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements and the Rights Equity Shares are being offered and sold outside the United States in compliance with Regulation S and the applicable laws of the jurisdiction where those offers and sales are made. The Rights Entitlements and the Rights Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement

may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

CHENNAI/KOCHI

### COLGATE-PALMOLIVE (INDIA) LIMITED

Registered Office: Colgate Research Centre, Main Street, Hiranandani Gardens, Powai, Mumbai 400 076 **CIN**: L24200MH1937PLC002700 **Tel**: +91 (22) 6709 5050

Email Id: investors grievance@colpal.com Website: www.colgatepalmolive.co.in

STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER AND **NINE MONTHS ENDED DECEMBER 31, 2023** 

(Rs. in Lakhs)

Particulars	Quarter Ended December 31, 2023	Quarter Ended September 30, 2023	Quarter Ended December 31, 2022	Ended	Nine Months Ended December 31, 2022	Year Ended March 31, 2023
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited
1 Revenue from operations	139,565	147,109	129,127	419,042	387,556	522,619
2 Profit Before Exceptional Item and Tax	44,340	45,781	32,693	128,947	99,282	142,088
3 Profit Before Tax (After Exceptional Items)	44,340	45,781	32,693	126,997	98,348	140,967
4 Net Profit After Tax for the period	33,011	34,005	24,324	94,384	73,092	104,714
5 Total comprehensive income for the period	0	0	0	0	0	(489
6 Paid-up Equity Share Capital (Face value: Re 1/- per share)	2,720	2,720	2,720	2,720	2,720	2,720
7 Reserve excluding Revaluation Reserve						168,919
8 Basic and Diluted Earnings per share (of Re 1/- each) (not annualised)	12.14	12.50	8.94	34.70	26.87	38.50

Notes: The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the website of the Company at https:// www.colgatepalmolive.co.in/ and on the websites of the Stock Exchanges where the shares of the Company are listed i.e. https://www.bseindia.com/ and https://www.nseindia.com/.

> Colgate-Palmolive (India) Limited **Prabha Narasimhan Managing Director and CEO** DIN: 08822860

Mumbai January 22, 2024

OB

**OBEROI** 

REALTY

OBEROI REALTY LIMITED



EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2023 (Rs. in Lakh, except per share data)

SI.	Particulars		Quarter ende	d	Nine mor	Year ended	
No.		31/12/2023	30/09/2023	31/12/2022	31/12/2023	31/12/2022	31/03/2023
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from Operations	1,05,364	1,21,741	1,62,946	3,18,102	3,23,116	4,19,258
2	Net Profit / (Loss) for the period (before Tax, Exceptional and / or Extraordinary items)	47,714	59,680	91,414	1,49,843	1,67,289	2,00,348
3	Net Profit / (Loss) for the period before tax (after Exceptional and / or Extraordinary items)	47,714	59,680	91,414	1,49,843	1,67,289	2,00,348
4	Net Profit / (Loss) for the period after tax and Share of Profit / (Loss) of joint ventures (net) (after Exceptional and / or Extraordinary items)	36,015	45,676	70,257	1,13,858	1,42,426	1,90,455
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	36,002	45,606	70,177	1,13,747	1,42,377	1,90,395
6	Paid up Equity Share Capital	36,360	36,360	36,360	36,360	36,360	36,360
7	Other equity (excluding revaluation reserve and securities premium account)	-	S 2	¥			9,01,415
8	Securities Premium Account						2,83,236
9	Net worth	13,12,942	12,84,211	11,73,018	13,12,942	11,73,018	12,21,012
10	Paid up Debt Capital / Outstanding Debt	2,96,085	3,35,775	3,08,337	2,96,085	3,08,337	3,94,409
11	Earnings Per Share (EPS)* (Face value of Rs.10 each)  1. Basic  2. Diluted	9.91 9.91	12.56 12.56	19.32 19.32	31.31 31.31	39.17 39.17	52.38 52.38
12	Capital Redemption Reserve	5,710	5,710	5,710	5,710	5,710	5,710
13	Debentures Redemption Reserve			- 8	- 0		
14	Debt Equity Ratio	0.23	0.26	0.26	0.23	0.26	0.32
15	Debt Service Coverage Ratio	0.84	0.77	4.05	0.76	2.44	1.41
16	Interest Service Coverage Ratio	6.77	7.76	13.81	6.68	9.15	7.39

Not annualised, except year end Basic and Diluted EPS

1. The above is an extract of the detailed format of Unaudited Consolidated Financial Results of the Company for the guarter and nine months ended December 31, 2023 filed with the stock exchanges under regulation 33 and 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified ("SEBI LODR"). The full format of the Unaudited Consolidated and Standalone Financial Results of the Company for the quarter and nine months ended December 31, 2023 are available on the Company's website at www.oberoirealty.com and also on the stock exchange websites i.e., on BSE Limited at www.bseindia.com and on The National Stock Exchange of India Limited at

2. During the quarter, at the Board Meeting held on October 27, 2023 the Board of Directors of the Company declared an interim dividend of Rs. 2 per equity share (20% of face value of equity share) for the financial year 2023-2024. Starting from November 20, 2023 the said dividend has been paid to the members entitled thereto.

3. At the Board Meeting held on January 22, 2024 the Board of Directors of the Company declared 2nd interim dividend of Rs.2 per equity share (20% of face value of equity share) for the financial year 2023-2024. February 02, 2024 is the record date for the purpose of payment of the said interim dividend.

4. For the other line items referred in Regulation 52(4) of the SEBI LODR, pertinent disclosures have been made to the above stock exchanges and can be accessed on their websites stated above.

5. The Company has opted to report consolidated financial results pursuant to regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations. 2015. The standalone financial results are summarised below: (Rs in Lakh)

Particulars	10	Nine mon	Year ended			
		30/09/2023 Unaudited	31/12/2022 Unaudited	31/12/2023 Unaudited	31/12/2022 Unaudited	31/03/2023 Audited
Profit before tax	19,850	26,936	27,889	62,747	68,446	89,114
Profit after tax	14,976	19,435	21,132	46,482	54,720	70,335

For and on behalf of the Board Vikas Oberoi Chairman & Managing Director

Mumbai, January 22, 2024

#### CHAMBAL FERTILISERS AND CHEMICALS LIMITED Corporate Identification Number (CIN): L24124RJ1985PLC003293

Registered Office: Gadepan, Distt. Kota, Rajasthan, PIN - 325 208 Corporate Office: "Corporate One", First Floor, 5, Commercial Centre, Jasola, New Delhi - 110 025 Phone: +91 744 2782915 / +91 11 4169 7900; Fax: +91 7455-274130/ +91 11 40638679; Email: complianceofficer@chambal.in; Website: www.chambalfertilisers.com | Company Secretary and Compliance Officer: Mr. Tridib Barat

### NOTICE TO ELIGIBLE SHAREHOLDERS – BUYBACK OF EQUITY SHARES

Chambal Fertilisers and Chemicals Limited ("Company") has sent the Letter of Offer and Tender Form dated January 22, 2024 for Buyback of Equity Shares, electronically to all the Eligible Shareholders holding Equity Shares as on the Record Date i.e Thursday, January 18, 2024 who have registered their e-mail IDs with the Company or Depositories.

If the Company or the Registrar to the Buyback receives a request, along with details as specified under paragraph 21.21 of the Letter of Offer, from any Eligible Shareholder for a physical copy of the Letter of Offer/Tender Form, the same shall be provided to such Eligible Shareholder. The Schedule of activities for the Buyback is as follows:

Activity	Day and Date		
Buyback Opening Date	Wednesday, January 24, 2024		
Buyback Closing Date	Wednesday, January 31, 2024		
Last date and time for receipt of completed Tender Form and other specified documents by the Registrar to the Buyback	Wednesday, January 31, 2024 by 5:00 p.m. (IST)		

For detailed activity schedule, please refer to the Letter of Offer. The details of Buyback Entitlement are as follows:

Category of Eligible Shareholder	Ratio of Buyback (i.e. Buyback Entitlement)*
Reserved Category for Small Shareholders	1 Equity Share for every 14 Equity Shares held as on the Record Date
General Category for all other Eligible Shareholders	1 Equity Share for every 29 Equity Shares held as on the Record Date

provide a slightly different number than the actual entitlement due to rounding-off. The actual Buyback Entitlement factor for the Reserved Category is 3.47396205702325% and for the General Category is 7.17562366710266%. Also, the numbers arrived at using the actual Buyback Entitlement may not conform exactly to the Buyback Entitlement printed in the Tender Form due to rounding-off of the factor.

Note: The above ratio of Buyback is approximate and provides indicative Buyback Entitlement. Any computation of the Buyback Entitlement using the above Buyback ratio may

\*For further information on ratio of Buyback as per the Buyback Entitlement in each Category, please refer paragraph 20 on page 63 of the Letter of Offer. Eligible Shareholders can also check their entitlement on the website of the Registrar to the Buyback by following the steps given below:

1) Click on https://web.linkintime.co.in/Offer/Default.aspx

2) Select the name of the Company - Chambal Fertilisers and Chemicals Limited Select holding type - "Physical" or "NSDL" or "CDSL" or "PAN"

 Based on the option selected above, enter your "Folio Number" or "NSDL DPID/Client ID" or "CDSL Client ID" or "PAN" 5) Enter the security code and click on submit

6) Then click on 'View' button

The entitlement will be provided in the pre-filled 'FORM OF ACCEPTANCE-CUM ACKNOWLEDGEMENT'

The Letter of Offer and Tender Form(s) are also available on the website of the Company at www.chambalfertilisers.com, the Registrar to the Buyback at www.linkintime.co.in the Stock Exchanges at www.bseindia.com and www.nseindia.com, SEBI at www.sebi.gov.in and the Manager to the Buyback at www.axiscapital.co.in Capitalised terms used in this Advertisement and not defined herein shall have the same meaning as ascribed in the Letter of Offer.

Date: January 22, 2024 Place: New Delhi

For Chambal Fertilisers and Chemicals Limited

Company Secretary and Compliance Officer

Tridib Barat

### 'IMPORTANT''

vvniist care is taken prior to

acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.



#### राष्ट्रीय बीज निगम लिमिटेड NATIONAL SEEDS CORPORATION LTD. (भारत सरकार का उपक्रम-मिनी रत्न कम्पनी)

(A Govt. of India Undertaking-Mini Ratna Company) कॉरपोरेट पहचान संख्या (CIN): U74899DL1963GOI003913 क्षेत्रीय कार्यालय : ब्लॉक-एक्यू, फ्लॉट-12, सेक्टर-5, सॉल्ट लेक, कोलकाता-700091 फोन: 033-2367-1077 / 74. ई-मेल : nsc.kolkata.ro@gmail.com

सं :- उत्पादन - 3/ एन.एस.सी. : कोल/2023-24/ दिनांक : 22-01.2024 स्वना / NOTICE

पर्व-गोदाम के आधार पर प्रमाणित/टीएल श्रेणियों के विभिन्न किस्मों के बीजो के मक्का, रागी, अरहर, उड़द, मूंग, हैंबा, सनई, जैविक कपास (Non BT), मेस्टा, नाइजर, तिल, मंगफली, लिटिल मिलेट, फॉक्सटेल मिलेट, वार्नवाई मिलेट, कोदो मिलेट, ज्वार, लोबिवा, अरंडी, बाजरा और चारा मक्का की ताजा निर्मित उत्पाद की आपूर्ति के लिए अल्पकालीन (14 दिन) ई-निविदा आमंत्रित करने की सचना विस्तृत विवरण के लिए, जन सूचना (निविदा-

परिशिष्ट निगम की वैबसाइट पर ही प्रकाशित होगी।

कोटेशन) के अन्तर्गत निगम की वैबसाइट www.indiaseeds.com देखें। उक्त निविदा हेत् ऑनलाइन बोली प्रस्ताव निगम के ई-पोर्टल: https://indiaseeds.enivida.com पर अधिकतम 05-02-2024 के 14:30 वर्ग तक प्रस्तुत किये जाने चाहिये। कोई भी शृद्धिपत्र

14 days e-Tender Notice invited for Supply of fresh finished product of various varieties of Certifled / TL Categories of Maize, Ragi, Arhar, Blackgram, Greengram, Dhaincha, Sunhemp, Organic Cotton (Non BT), Mesta, Niger, Sesamum Groundnut, Little Millet, Foxtall Millet, Barnyard Millet, Kodo Millet, Sorghum, Cowpea, Castor, Bajra and Fodder Maize seeds on Ex-Godown Basis.

For details, please visit NSC's website www.indiaseeds.com under Public Notice (Tender / Quotations), Online bid for the above tender may be submitted at NSC e-Portal https://indiaseeds.enivida.com latest by 14:30 Hrs. of 05-02-2024 Corrigendum / addendum, if any, shall only be published in NSC's website. क्षेत्रीय प्रबंधक. राष्ट्रीय बीज निगम. कोलकाता / Regional Manager, NSC, Kolkata

(This is an Advertisement for information purposes only and not for publication or distribution outside India and is not an Offer Document announcement)

# LLOYDS ENGINEERING WORKS LIMITED

Our Company was incorporated as "Climan Properties Private Limited" on September 19, 1994, as a private limited Company under the Companies Act, 1956, and was

(Formerly known as "Lloyds Steels Industries Limited")

granted the Certificate of Incorporation by the Registrar of Companies, Mumbai. Subsequently, our Company was converted into a Public Limited Company and the name of our Company was changed to "Climan Properties Limited" on April 17, 2000, vide a fresh certificate of incorporation issued by the Registrar of Companies, Mumbai. Thereafter, the name of our Company was changed from "Climan Properties Limited" to "Encon Technologies Limited" pursuant to a fresh Certificate of Incorporation dated April 19, 2000. Subsequently, the name of our Company was changed to "Lloyds Encon Technologies (I) Limited" on May 31, 2011, vide a fresh certificate of incorporation issued by the Registrar of Companies, Mumbai. The name of our Company was changed to "Lloyds Steels Industries Limited" on May 04, 2013, vide a fresh Certificate of Incorporation issued by the Registrar of Companies, Mumbai.

Pursuant to a scheme of arrangement ("Scheme") between Uttam Value Steels Limited ("UVSL") and Lloyds Steels Industries Limited, the engineering division of UVSL was demerged from UVSL into Lloyds Steels Industries Limited, by the Hon'ble High Court of Judicature at Bombay vide its order dated October 30, 2015 and speaking to minutes of the order dated November 30, 2015. Subsequent to the sanction of the Scheme, Lloyds Steels Industries Limited was listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on July 18, 2016. Thereafter, the name of our Company was changed from "Lloyds Steels Industries Limited" to "Lloyds Engineering Works Limited" vide a fresh Certificate of Incorporation dated July 25, 2023 issued by the Registrar of Companies, Mumbai.

Registered Office: Plot No. A-5/5, MIDC Industrial Area, Murbad, Thane 421 401 | Telephone: +91-2524-222271 Corporate Office: A-2, Madhu Estate, 2nd Floor, Pandurang Budhkar Marg, Lower Parel, Mumbai 400 013 | Telephone: +91-22-6291 8111 E-mail id: infoengg@lloyds.in | Website: www.lloydsengg.in | Corporate Identity Number: L28900MH1994PLC081235 Contact person: Rahima Shaikh, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MUKESH R. GUPTA, RAJESH R. GUPTA, ABHA M. GUPTA, RENU R. GUPTA AND LLOYDS ENTERPRISES LIMITED (FORMERLY KNOWN AS SHREE GLOBAL TRADEFIN LIMITED) AND LATE CHITRALEKHA R. GUPTA#

\*Chitralekha R. Gupta's shareholding of 22,172 Equity Shares is under process of being transmitted to Rajesh R. Gupta

ISSUE OF UP TO 6,34,64,610 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF LLOYDS ENGINEERING WORKS LIMITED ("OUR COMPANY") (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹15.50 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹14.50 PER EQUITY SHARE) AGGREGATING UP TO ₹9.837.01 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 EQUITY SHARE FOR EVERY 17 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS THURSDAY, DECEMBER 14, 2023 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE 245 OF THE LETTER OF OFFER.

### BASIS OF ALLOTMENT =

The Board of Directors of Lloyds Engineering Works Limited wishes to thank all its shareholders and investors for the response to the Issue which opened for

subscription on Tuesday, December 26, 2023 and closed on Wednesday, January 10, 2024 with the last date for on market renunciation of Rights Entitlements being Friday, January 05, 2024. Out of the total 38,751 Applications for 17,76,83,642 Rights Equity Shares, 5,227 Applications for 48,20,333 Rights Equity Shares were rejected (including 1,54,152 Rights Equity Shares partially rejected) due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 33,524 for 17,28,63,309 Rights Equity Shares, which was 272,38% of the Rights Equity Shares Allotted under the Issue. The Basis of Allotment was finalized on Wednesday, January 17, 2024 by the Company in consultation with the Lead Managers to the Issue, the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue. The Board of Directors of the Company, at its meeting held on Wednesday, January 18, 2024, took on record the Basis of Allotment so approved, and approved the allotment of 6,34,64,610 Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. We hereby confirm that all the valid Applications have been considered for Allotment.

1. The break-up of valid Applications received through ASBA (after technical rejections) is as under:

Cotonomi	Applications Received		Equity	Equity Shares Applied for			Equity Shares Applied for			
Category	Number	%	Number	Value (₹)	%	Number	Value (₹)	%		
Eligible Shareholders	32,443	96.78	15,57,84,420	241,46,58,510.00	90.12	4,99,33,409	77,39,67,839.50	78.68		
Renouncees	1,081	3.22	1,70,78,889	26,47,22,779.50	9.88	1,35,31,201	20,97,33,615.50	21.32		
Total	33,524	100.00	17,28,63,309	267,93,81,289.50	100.00	6,34,64,610	98,37,01,455.00	100.00		

2. Summary of Allotment is as under:

Category	(including ASBA applications) received	accepted and Allotted against Rights Entitlement (A)	and Allotted against Additional Rights Equity Shares applied for (B)	Shares accepted and allotted (A+B)
	Number	Number	Number	Number
Eligible Shareholders	32,443	4,04,22,101	95,11,308	4,99,33,409
Renouncees	1,081	1,35,31,201	0	1,35,31,201
Total	33,524	5,39,53,302	95,11,308	6,34,64,610

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the investors who have provided their email address, have been sent on their email address on Monday, January 22, 2024 and Investors who have not provided their email address, is being physically dispatched to their Indian address provided by them, is being completed on or about Tuesday, January 23, 2024. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on Wednesday, January 18, 2024. The Listing application was filed with BSE and NSE on Friday, January 19, 2024 and subsequently the listing approvals were received on Friday, January 19, 2024.

CSDL respectively. For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 271 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on BSE and NSE upon receipt of trading permission, applications for the same are being made, and shall be traded under same ISIN INE093R01011 as the existing Equity Shares of the Company. The trading is expected to commence on or about Wednesday, January 24, 2024. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on Saturday, January 20, 2024 and has been extinguished on Saturday, January 20, 2024. INVESTORS MAY PLEASE NOTE THAT THE EQUITYSHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM

The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees was completed on Saturday, January 20, 2024, by NSDL and

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that submission of Letter of Offer to SEBI should not in, anyway, be deemed or constructed that SEBI has cleared or approved the Letter of Offer. SEBI only gives its observations on the offer documents and this does not constitute approval of either the Issue or the specified securities stated in the Letter of Offer. The Investors are advised to refer to the full text, see "Other Regulatory and Statutory Disclosures- Disclaimer Clause of SEBI" on page 239 of the Letter of Offer. DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by BSE Limited should not in any way be

deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to page 242 of the Letter of Offer for the full text of the Disclaimer clause of the BSE Limited". DISCLAIMER CLAUSE OF NSE: "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer dated December 09, 2023 filed with the BSE Limited, the National Stock Exchange of India Limited and the Securities and Exchange Board of India.

## LEAD MANAGERS TO THE ISSUE

to page 242 of the Letter of Offer for the full text of the Disclaimer Clause of NSE".

MARK

Mark Corporate Advisors Private Limited 404/1. The Summit Business Bay. Sant Janabai Road (Service Lane), Off Western Express Highway, Vile Parle (East), Mumbai 400 057 CIN: U67190MH2008PTC181996 Telephone: +91 22 2612 3208

E-mail: info@markcorporateadvisors.com Investor grievance e-mail id: investorgrievance@markcorporateadvisors.com

Contact person: Niraj Kothari Website: www.markcorporateadvisors.com SEBI registration number: INM000012128

Date: January 22, 2024

Place: Mumbai

### PINC Pioneer Investoorp Limited

1218, 12th Floor, Maker Chambers V. Nariman Point, Mumbai - 400 021 CIN: L65990MH1984PLC031909 Tel: +91 22 66186633 E-mail: lewl\_cell@pinc.co.in Investor grievance e-mail: mbcompliance@pinc.co.in

Contact Person: Varun Jain Website: www.pinc.co.in SEBI registration no.: INM000002988

Bigshare Services Private Limited

Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai- 400 093 CIN: U99999MH1994PTC076534 Telephone: +91 22 6263 8200/22

REGISTRAR TO THE ISSUE

Email: rightsissue@bigshareonline.com Investor grievance e-mail: investor@bigshareonline.com Contact Person: Mohan D Website: www.bigshareonline.com

SEBI registration no.: INR000001385 COMPANY SECRETARY AND COMPLIANCE OFFICER

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances

relating the ASBA process may be addressed the Registrar to the Issue, with a copy to the concerned SCSB, giving full details such as name, address of the Applicant, contact numbers), e- mail address of the sole/first holder, folio number, serial number of the Application Form or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the concerned SCSB where the Application Form or the plain paper application, as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process see "Terms of the Issue" on page 245 of the Letter of Offer.

THE LEVEL OF SUBSCRPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

Email: infoengg@lloyds.in | Website: www.lloydsengg.in

For LLOYDS ENGINEERING WORKS LIMITED (Formerly known as "Lloyds Steels Industries Limited")

Rahima Shaikh

Company Secretary & Compliance Officer

Disclaimer: Lloyds Engineering Works Limited (Formerly Known as "Lloyds Steels Industries Limited") is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed the Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer shall be available on the website of SEBI at www.sebi.gov.in, website of BSE Limited at www.bseindia.com, website of National Stock Exchange of India Limited at www.nseindia.com, the website of the Registrar at www.bigshareonline.com and the website of the Lead Managers at www. markcorporateadvisors.com and www.pinc.co.in. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 33 of the Letter of Offer.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") or any state law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements and the Rights Equity Shares are being offered and sold outside the United States in compliance with Regulation S and the applicable laws of the jurisdiction where those offers and sales are made. The Rights Entitlements and the Rights Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

New Delhi



### COLGATE-PALMOLIVE (INDIA) LIMITED

Registered Office: Colgate Research Centre, Main Street, Hiranandani Gardens, Powai, Mumbai 400 076 **CIN**: L24200MH1937PLC002700 **Tel**: +91 (22) 6709 5050

Email Id: investors grievance@colpal.com Website: www.colgatepalmolive.co.in

STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER AND **NINE MONTHS ENDED DECEMBER 31, 2023** 

(Rs. in Lakhs)

	Particulars	Quarter Ended December 31, 2023	30, 2023	Quarter Ended December 31, 2022	Ended December 31, 2023	31, 2022	Ended March 31, 2023
		(	`	1	1	(Unaudited)	1
	Revenue from operations	139,565	147,109	129,127	419,042	387,556	522,619
2	2 Profit Before Exceptional Item and Tax	44,340	45,781	32,693	128,947	99,282	142,088
3	Profit Before Tax (After Exceptional Items)	44,340	45,781	32,693	126,997	98,348	140,967
4	Net Profit After Tax for the period	33,011	34,005	24,324	94,384	73,092	104,714
5	Total comprehensive income for the period	0	0	0	0	0	(489)
6	Paid-up Equity Share Capital (Face value: Re 1/- per share)	2,720	2,720	2,720	2,720	2,720	2,720
7	Reserve excluding Revaluation Reserve						168,919
8	Basic and Diluted Earnings per share (of Re 1/- each) (not annualised)	12.14	12.50	8.94	34.70	26.87	38.50

Notes: The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the website of the Company at https:// www.colgatepalmolive.co.in/ and on the websites of the Stock Exchanges where the shares of the Company are listed i.e. https://www.bseindia.com/ and https://www.nseindia.com/.

> Colgate-Palmolive (India) Limited **Prabha Narasimhan Managing Director and CEO DIN: 08822860**



Mumbai

January 22, 2024

#### **OBEROI REALTY LIMITED**

Registered Office: Commerz, 3rd Floor, International Business Park, Oberoi Garden City, Goregaon (E), Mumbai - 400 063, India CIN: L45200MH1998PLC114818. E-mail ID: corporate@oberoirealty.com, Website: www.oberoirealty.com, Tel: +9122 6677 3333, Fax: +91 22 6677 3334

### EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2023

SI.	Particulars		Quarter ende	i	Nine mor	Year ended	
No.		31/12/2023	30/09/2023	31/12/2022	31/12/2023	31/12/2022	31/03/2023
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from Operations	1,05,364	1,21,741	1,62,946	3,18,102	3,23,116	4,19,258
2	Net Profit / (Loss) for the period (before Tax, Exceptional and / or Extraordinary items)	47,714	59,680	91,414	1,49,843	1,67,289	2,00,348
3	Net Profit / (Loss) for the period before tax (after Exceptional and / or Extraordinary items)	47,714	59,680	91,414	1,49,843	1,67,289	2,00,348
4	Net Profit / (Loss) for the period after tax and Share of Profit / (Loss) of joint ventures (net) (after Exceptional and / or Extraordinary items)	36,015	45,676	70,257	1,13,858	1,42,426	1,90,455
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	36,002	45,606	70,177	1,13,747	1,42,377	1,90,395
6	Paid up Equity Share Capital	36,360	36,360	36,360	36,360	36,360	36,360
7	Other equity (excluding revaluation reserve and securities premium account)						9,01,415
8	Securities Premium Account						2,83,236
9	Net worth	13,12,942	12,84,211	11,73,018	13,12,942	11,73,018	12,21,012
10	Paid up Debt Capital / Outstanding Debt	2,96,085	3,35,775	3,08,337	2,96,085	3,08,337	3,94,409
11	Earnings Per Share (EPS)* (Face value of Rs.10 each)  1. Basic  2. Diluted	9.91 9.91	12.56 12.56	19.32 19.32	31.31 31.31	39.17 39.17	52.38 52.38
12	Capital Redemption Reserve	5,710	5,710	5,710	5,710	5,710	5,710
13	Debentures Redemption Reserve		. 8.	. 9.			
14	Debt Equity Ratio	0.23	0.26	0.26	0.23	0.26	0.32
15	Debt Service Coverage Ratio	0.84	0.77	4.05	0.76	2.44	1.41
16	Interest Service Coverage Ratio	6.77	7.76	13.81	6.68	9.15	7.39

Not annualised, except year end Basic and Diluted EPS

 The above is an extract of the detailed format of Unaudited Consolidated Financial Results of the Company for the guarter and nine months ended December 31, 2023 filed with the stock exchanges under regulation 33 and 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified ("SEBI LODR"). The full format of the Unaudited Consolidated and Standalone Financial Results of the Company for the quarter and nine months ended December 31, 2023 are available on the Company's website at www.oberoirealty.com and also on the stock exchange websites i.e., on BSE Limited at www.bseindia.com and on The National Stock Exchange of India Limited at

- During the guarter, at the Board Meeting held on October 27, 2023 the Board of Directors of the Company declared an interim dividend of Rs. 2 per equity share (20% of face value of equity share) for the financial year 2023-2024. Starting from November 20, 2023 the said dividend has been paid to the members entitled thereto. 3. At the Board Meeting held on January 22, 2024 the Board of Directors of the Company declared 2nd interim dividend of Rs.2 per equity share (20% of face value of equity share) for
- the financial year 2023-2024. February 02, 2024 is the record date for the purpose of payment of the said interim dividend. 4. For the other line items referred in Regulation 52(4) of the SEBI LODR, pertinent disclosures have been made to the above stock exchanges and can be accessed on their websites
- stated above.
- The Company has opted to report consolidated financial results pursuant to regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The standalone financial results are summarised below: (Rs. in Lakh)

	Mark Control					grassiana mestoeny.		
Particulars	Quarter ended Nine months ended							
980 000 mpt 900 mpt 90	31/12/2023	30/09/2023	31/12/2022	31/12/2023	31/12/2022	31/03/2023		
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited		
Total revenue (including other income)	39,286	66,084	39,399	1,40,494	1,05,576	1,62,968		
Profit before tax	19,850	26,936	27,889	62,747	68,446	89,114		
Profit after tax	14,976	19,435	21,132	46,482	54,720	70,335		

For and on behalf of the Board Vikas Oberoi Chairman & Managing Director



Mumbai, January 22, 2024

#### CHAMBAL FERTILISERS AND CHEMICALS LIMITED Corporate Identification Number (CIN): L24124RJ1985PLC003293

Registered Office: Gadepan, Distt. Kota, Rajasthan, PIN - 325 208 Corporate Office: "Corporate One". First Floor, 5, Commercial Centre, Jasola, New Delhi - 110 025 Phone: +91 744 2782915 / +91 11 4169 7900; Fax: +91 7455-274130/ +91 11 40638679; Email: complianceofficer@chambal.in; Website: www.chambalfertilisers.com | Company Secretary and Compliance Officer: Mr. Tridib Barat

### NOTICE TO ELIGIBLE SHAREHOLDERS – BUYBACK OF EQUITY SHARES

Chambal Fertilisers and Chemicals Limited ("Company") has sent the Letter of Offer and Tender Form dated January 22, 2024 for Buyback of Equity Shares, electronically to all the Eligible Shareholders holding Equity Shares as on the Record Date i.e Thursday, January 18, 2024 who have registered their e-mail IDs with the Company or Depositories.

If the Company or the Registrar to the Buyback receives a request, along with details as specified under paragraph 21.21 of the Letter of Offer, from any Eligible Shareholder for a physical copy of the Letter of Offer/Tender Form, the same shall be provided to such Eligible Shareholder. The Schedule of activities for the Buyback is as follows:

Activity	Day and Date
Buyback Opening Date	Wednesday, January 24, 2024
Buyback Closing Date	Wednesday, January 31, 2024
Last date and time for receipt of completed Tender Form and other specified documents by the Registrar to the Buyback	Wednesday, January 31, 2024 by 5:00 p.m. (IST)

For detailed activity schedule, please refer to the Letter of Offer. The details of Buyback Entitlement are as follows:

Category of Eligible Shareholder	Ratio of Buyback (i.e. Buyback Entitlement)*
Reserved Category for Small Shareholders	1 Equity Share for every 14 Equity Shares held as on the Record Date
General Category for all other Eligible Shareholders	1 Equity Share for every 29 Equity Shares held as on the Record Date

Note: The above ratio of Buyback is approximate and provides indicative Buyback Entitlement. Any computation of the Buyback Entitlement using the above Buyback ratio may provide a slightly different number than the actual entitlement due to rounding-off. The actual Buyback Entitlement factor for the Reserved Category is 3.47396205702325% and for the General Category is 7.17562366710266%. Also, the numbers arrived at using the actual Buyback Entitlement may not conform exactly to the Buyback Entitlement printed in the Tender Form due to rounding-off of the factor.

\*For further information on ratio of Buyback as per the Buyback Entitlement in each Category, please refer paragraph 20 on page 63 of the Letter of Offer, Eligible Shareholders can also check their entitlement on the website of the Registrar to the Buyback by following the steps given below:

Click on <a href="https://web.linkintime.co.in/Offer/Default.aspx">https://web.linkintime.co.in/Offer/Default.aspx</a>

Select the name of the Company – Chambal Fertilisers and Chemicals Limited

Select holding type - "Physical" or "NSDL" or "CDSL" or "PAN"

4) Based on the option selected above, enter your "Folio Number" or "NSDL DPID/Client ID" or "CDSL Client ID" or "PAN"

5) Enter the security code and click on submit

Date: January 22, 2024

financialexp.epapr.in

Place: New Delhi

Then click on 'View' button

The entitlement will be provided in the pre-filled 'FORM OF ACCEPTANCE-CUM ACKNOWLEDGEMENT'

The Letter of Offer and Tender Form(s) are also available on the website of the Company at www.chambalfertilisers.com, the Registrar to the Buyback at www.linkintime.co.in the Stock Exchanges at www.bseindia.com and www.nseindia.com, SEBI at www.sebi.gov.in and the Manager to the Buyback at www.axiscapital.co.in Capitalised terms used in this Advertisement and not defined herein shall have the same meaning as ascribed in the Letter of Offer.

For Chambal Fertilisers and Chemicals Limited

Tridib Barat

Company Secretary and Compliance Officer

### **'IMPORTANT''**

vvniist care is taken prior to

acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

#### राष्ट्रीय बीज निगम लिमिटेड NATIONAL SEEDS CORPORATION LTD. (भारत सरकार का उपक्रम-मिनी रत्न कम्पनी)

(A Govt. of India Undertaking-Mini Ratna Company) कॉरपोरेट पहचान संख्या (CIN): U74899DL1963GOI003913 क्षेत्रीय कार्यालय : ब्लॉक-एक्यू, प्लॉट-12, सेक्टर-5, सॉल्ट लेक, कोलकाता-700091 फोन: 033-2367-1077 / 74, ई-मेल : nsc.kolkata.ro@gmail.com सं.:- उत्पादन - 3/ एन.एस.सी. : कोल/2023-24/ दिनांक : 22-01.2024

सूचना / NOTICE

पर्व-गोदाम के आधार पर प्रमाणित/टीश्ल श्रेणियों के विभिन्न किस्मों के बीजो के मक्का, रागी, अरहर, उड़द, मूंग, हैंबा, सनई, जैविक कपास (Non BT), मेस्टा, नाइजर, तिल, मंगफली, लिटिल मिलेट, फॉक्सटेल मिलेट, बार्नवार्ड मिलेट, कोदो मिलेट, ज्वार, लोबिबा, अरंडी, बाजरा और चारा मक्का की ताजा निर्मित उत्पाद की आपूर्ति के लिए

14 days e-Tender Notice invited for Supply of fresh finished product of various varieties of Certified / TL Categories of Maize, Ragi, Arhar, Blackgram, Greengram, Dhaincha, Sunhemp, Organic Cotton (Non BT), Mesta, Niger, Sesamum Groundnut, Little Millet, Foxtall Millet, Barnyard Millet, Kodo Millet, Sorghum, Cowpea, Castor, Bajra and Fodder Maize seeds

अल्पकालीन (14 दिन) ई-निविदा आमंत्रित करने की सचना विस्तृत विवरण के लिए, जन सूचना (निविदा-कोटेशन) के अन्तर्गत निगम की वैबसाइट www.indiaseeds.com देखें । उक्त निविदा हेत् ऑनलाइन बोली प्रस्ताव निगम के ई-पोर्टल: https://indiaseeds.enivida.com पर अधिकतम 05-02-2024 के 14:30 वर्ग तक प्रस्तुत किये जाने चाहिये। कोई भी शुद्धिपत्र परिशिष्ट निगम की वैबसाइट पर ही प्रकाशित होगी।

on Ex-Godown Basis. For details, please visit NSC's website www.indiaseeds.com under Public Notice (Tender / Quotations). Online bid for the above tender may be submitted at NSC e-Portal https://indiaseeds.enivida.com latest by 14:30 Hrs. of 05-02-2024. Corrigendum / addendum, if any, shall only be published in NSC's website.

क्षेत्रीय प्रबंधक, राष्ट्रीय बीज निगम, कोलकाता / Regional Manager, NSC, Kolkata

(This is an Advertisement for information purposes only and not for publication or distribution outside India and is not an Offer Document announcement)

# LLOYDS ENGINEERING WORKS LIMITED

(Formerly known as "Lloyds Steels Industries Limited")

Our Company was incorporated as "Climan Properties Private Limited" on September 19, 1994, as a private limited Company under the Companies Act, 1956, and was granted the Certificate of Incorporation by the Registrar of Companies, Mumbai. Subsequently, our Company was converted into a Public Limited Company and the name of our Company was changed to "Climan Properties Limited" on April 17, 2000, vide a fresh certificate of incorporation issued by the Registrar of Companies, Mumbai. Thereafter, the name of our Company was changed from "Climan Properties Limited" to "Encon Technologies Limited" pursuant to a fresh Certificate of Incorporation dated April 19, 2000. Subsequently, the name of our Company was changed to "Lloyds Encon Technologies (I) Limited" on May 31, 2011, vide a fresh certificate of incorporation issued by the Registrar of Companies, Mumbai. The name of our Company was changed to "Lloyds Steels Industries Limited" on May 04, 2013, vide a fresh Certificate of Incorporation issued by the Registrar of Companies, Mumbai.

Pursuant to a scheme of arrangement ("Scheme") between Uttam Value Steels Limited ("UVSL") and Lloyds Steels Industries Limited, the engineering division of UVSL was demerged from UVSL into Lloyds Steels Industries Limited, by the Hon'ble High Court of Judicature at Bombay vide its order dated October 30, 2015 and speaking to minutes of the order dated November 30, 2015. Subsequent to the sanction of the Scheme, Lloyds Steels Industries Limited was listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on July 18, 2016. Thereafter, the name of our Company was changed from "Lloyds Steels Industries Limited" to "Lloyds Engineering Works Limited" vide a fresh Certificate of Incorporation dated July 25, 2023 issued by the Registrar of Companies, Mumbai. Registered Office: Plot No. A-5/5, MIDC Industrial Area, Murbad, Thane 421 401 | Telephone: +91-2524-222271

Corporate Office: A-2, Madhu Estate, 2nd Floor, Pandurang Budhkar Marg, Lower Parel, Mumbai 400 013. | Telephone: +91-22-6291 8111 E-mail id: infoengg@lloyds.in | Website: www.lloydsengg.in | Corporate Identity Number: L28900MH1994PLC081235 Contact person: Rahima Shaikh, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MUKESH R. GUPTA, RAJESH R. GUPTA, ABHA M. GUPTA, RENU R. GUPTA AND LLOYDS ENTERPRISES LIMITED (FORMERLY KNOWN AS SHREE GLOBAL TRADEFIN LIMITED) AND LATE CHITRALEKHA R. GUPTA#

\*Chitralekha R. Gupta's shareholding of 22,172 Equity Shares is under process of being transmitted to Rajesh R. Gupta

ISSUE OF UP TO 6.34.64.610 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF LLOYDS ENGINEERING WORKS LIMITED ("OUR COMPANY") (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹15.50 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹14.50 PER EQUITY SHARE) AGGREGATING UP TO ₹9,837.01 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 EQUITY SHARE FOR EVERY 17 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS THURSDAY, DECEMBER 14, 2023 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE 245 OF THE LETTER OF OFFER.

### BASIS OF ALLOTMENT -

The Board of Directors of Lloyds Engineering Works Limited wishes to thank all its shareholders and investors for the response to the Issue which opened for subscription on Tuesday, December 26, 2023 and closed on Wednesday, January 10, 2024 with the last date for on market renunciation of Rights Entitlements being Friday, January 05, 2024. Out of the total 38,751 Applications for 17,76,83,642 Rights Equity Shares, 5,227 Applications for 48,20,333 Rights Equity Shares were rejected (including 1,54,152 Rights Equity Shares partially rejected) due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 33,524 for 17,28,63,309 Rights Equity Shares, which was 272.38% of the Rights Equity Shares Allotted under the Issue. The Basis of Allotment was finalized on Wednesday, January 17, 2024 by the Company in consultation with the Lead Managers to the Issue, the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue. The Board of Directors of the Company, at its meeting held on Wednesday, January 18, 2024, took on record the Basis of Allotment so approved, and approved the allotment of 6,34,64,610 Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. We hereby confirm that all the valid Applications have been considered for Allotment.

1. The break-up of valid Applications received through ASBA (after technical rejections) is as under: **Equity Shares Applied for** Applications Received

Galeyory	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Shareholders	32,443	96.78	15,57,84,420	241,46,58,510.00	90.12	4,99,33,409	77,39,67,839.50	78.68
Renouncees	1,081	3.22	1,70,78,889	26,47,22,779.50	9.88	1,35,31,201	20,97,33,615.50	21.32
Total	33,524	100.00	17,28,63,309	267,93,81,289.50	100.00	6,34,64,610	98,37,01,455.00	100.00
2. Summary of Allotment i	s as under:			<del>7 - As Carlo Colonia Colonia Colonia</del> Carlo Colonia C	************			

Category	No. of valid CAFs (including ASBA applications) received	No. of Rights Equity Shares accepted and Allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and Allotted against Additional Rights Equity Shares applied for (B)	Total Rights Equity Shares accepted and allotted (A+B)
	Number	Number	Number	Number
Eligible Shareholders	32,443	4,04,22,101	95,11,308	4,99,33,409
Renouncees	1,081	1,35,31,201	0	1,35,31,201
lotal	33,524	5,39,53,302	95,11,308	6,34,64,610

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the investors who have provided their email address, have been sent on their email address on Monday, January 22, 2024 and Investors who have not provided their email address, is being physically dispatched to their Indian address provided by them, is being completed on or about Tuesday, January 23, 2024. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on Wednesday, January 18, 2024. The Listing application was filed with BSE and NSE on Friday, January 19, 2024 and subsequently the listing approvals were received on Friday, January 19, 2024. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees was completed on Saturday, January 20, 2024, by NSDL and

CSDL respectively. For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 271 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on BSE and NSE upon receipt of trading permission, applications for the same are being made, and shall be traded under same ISIN INE093R01011 as the existing Equity Shares of the Company. The trading is expected to commence on or about Wednesday, January 24, 2024. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on Saturday, January 20, 2024 and has been extinguished on Saturday, January 20, 2024.

INVESTORS MAY PLEASE NOTE THAT THE EQUITYSHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that submission of Letter of Offer to SEBI should not in, anyway, be deemed or constructed that SEBI

has cleared or approved the Letter of Offer. SEBI only gives its observations on the offer documents and this does not constitute approval of either the Issue or the specified securities stated in the Letter of Offer. The Investors are advised to refer to the full text, see "Other Regulatory and Statutory Disclosures- Disclaimer Clause of SEBI" on page 239 of the Letter of Offer. DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by BSE Limited should not in any way be

deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to page 242 of the Letter of Offer for the full text of the Disclaimer clause of the BSE Limited." DISCLAIMER CLAUSE OF NSE: "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer

has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to page 242 of the Letter of Offer for the full text of the Disclaimer Clause of NSE". Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer dated December 09, 2023 filed

with the BSE Limited, the National Stock Exchange of India Limited and the Securities and Exchange Board of India, LEAD MANAGERS TO THE ISSUE

## PINC

MARK

Mark Corporate Advisors Private Limited 404/1, The Summit Business Bay, Sant Janabai Road (Service Lane), Off Western Express Highway, Vile Parle (East), Mumbai 400 057 CIN: U67190MH2008PTC181996 Telephone: +91 22 2612 3208

E-mail: info@markcorporateadvisors.com Investor grievance e-mail id: investorgrievance@markcorporateadvisors.com Contact person: Niraj Kothari Website: www.markcorporateadvisors.com SEBI registration number: INM000012128

see "Terms of the Issue" on page 245 of the Letter of Offer.

Date: January 22, 2024

Place: Mumbai

Pioneer Investcorp Limited 1218, 12th Floor, Maker Chambers V. Nariman Point, Mumbai - 400 021 CIN: L65990MH1984PLC031909 Tel: +91 22 66186633 E-mail: lewl\_cell@pinc.co.in

Investor grievance e-mail: mbcompliance@pinc.co.in Contact Person: Varun Jain Website: www.pinc.co.in SEBI registration no.: INM000002988

## REGISTRAR TO THE ISSUE

Bigshare Services Private Limited Office No S6-2, 6th Floor, Pinnacle Business Park, Next

**Equity Shares Applied for** 

to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai- 400 093 CIN: U99999MH1994PTC076534 Telephone: +91 22 6263 8200/22

Email: rightsissue@bigshareonline.com Investor grievance e-mail: investor@bigshareonline.com Contact Person: Mohan D

Website: www.bigshareonline.com SEBI registration no.: INR000001385 COMPANY SECRETARY AND COMPLIANCE OFFICER

### Email: infoengg@lloyds.in | Website: www.lloydsengg.in

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating the ASBA process may be addressed the Registrar to the Issue, with a copy to the concerned SCSB, giving full details such as name, address of the Applicant, contact numbers), e- mail address of the sole/first holder, folio number, serial number of the Application Form or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the concerned SCSB where the Application Form or the plain paper application, as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process

THE LEVEL OF SUBSCRPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For LLOYDS ENGINEERING WORKS LIMITED

(Formerly known as "Lloyds Steels Industries Limited")

Rahima Shaikh

Company Secretary & Compliance Officer

Disclaimer: Lloyds Engineering Works Limited (Formerly Known as "Lloyds Steels Industries Limited") is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed the Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer shall be available on the website of SEBI at www.sebi.gov.in, website of BSE Limited at www.bseindia.com, website of National Stock Exchange of India Limited at www.nseindia.com, the website of the Registrar at www.bigshareonline.com and the website of the Lead Managers at www. markcorporateadvisors.com and www.pinc.co.in. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 33 of the Letter of Offer.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") or any state law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements and the Rights Equity Shares are being offered and sold outside the United States in compliance with Regulation S and the applicable laws of the jurisdiction where those offers and sales are made. The Rights Entitlements and the Rights Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

**HYDERABAD** 

#### लायड राकफायबस्र लामटड (स्वैच्छिक परिसमापन में) CIN: U2029DL1989PLC218564

आपका ध्यान लॉयड रॉकफायबर्स लिमिटेड (CIN: U2029DL1989PLC218564) जिसका पंजीकृत कार्यालय प्लॉट नं. 2, पुंजसन्स प्रेमिसेस, कालकाजी इंडस्ट्रियल एरिया, नई दिल्ली-110019 में स्थित है, के स्वैच्छिक परिसमापन के मामले में आमंत्रित किया जाता है। कम्पनी ने कम्पनी की 34वीं वार्षिक आमसभा में शनिवार, 30 सितम्बर, 2023 को पारित विशेष प्रस्ताव के माध्यम से स्वैच्छिक परिसमापन शुरू किया है जिसमें कम्पनी की स्वैच्छिक समापन तथा कम्पनी के स्वैच्छिक परिसमापन के लिये कम्पनी के परिसमापक के रूप में श्री अरुण गप्ता की नियक्ति को स्वीकृत किया गया था।

पुनः परिसमापक कम्पनी के पात्र शेयरधारकों का निर्धारण करने की प्रक्रिया में है। उसका ध्यान रखते हुए ऐसे शेयरधारकों जो इस मामले में हित रखते हों तथा इस विषय पर जिन्हें कोई शंका हो, उनसे आग्रह है कि 15 दिनों के भीतर नीचे वर्णित पते/ईमेल आईडी पर दिवाला तथा दिवालिया संहिता, 2016 के प्रावधानों के अनुपालन में शेयरधारकों के रूप में दावे/शेयरधारिता के साक्ष्य के प्रमाण के साथ अपने बैंक खाता के विवरणों को शेयर करें: परिसमापकः श्री अरुण गुप्ता

पत्राचार के लिये ईमेल: lloydrockfibres23.vol.liq@gmail.com पंजी. ईमेल: arungupta2211@gmail.com

(निगमन) नियम, 2014 के नियम 41 के मामले में

पताः एस-34, एलजीएफ, ग्रेटर कैलाश-II, नई दिल्ली-110048 15 दिनों की समाप्ति के बाद जमा की गई किसी भी दस्तावेज पर विचार नहीं किया जायेगा।

> प्रारूप संख्या आईएनसी-25ए सार्वजनिक कम्पनी से प्राइवेट कम्पनी में संपरिवर्तन हेत् समाचार पत्र में प्रकाशित किया जाने वाला विज्ञापन

क्षेत्रीय निदेशक, कॉर्पोरेट कार्य मंत्रालय, उत्तरी क्षेत्र, नई दिल्ली के समक्ष कम्पनी अधिनियम, 2013, कम्पनी अधिनियम, 2013 की धारा 14 और कम्पनी

भोपाल उद्योग लिमिटेड, जिसका पंजीकृत कार्यालय नेहरू हाउस, तृतीय तल, 4 बहादुर शाह जफर मार्ग, नई दिल्ली, भारत, 110002, स्थित है, के मामले में, आवेदक

एतद द्वारा सर्वसाधारण को सूचित किया जाता है कि यह कम्पनी पूर्वौक्त नियमों के साथ पठित कम्पनी अधिनियम, 2013 की धारा 14 के अंतर्गत क्षेत्रीय निदेशक, उत्तरी क्षेत्र, नई दिल्ली के समक्ष एक आवेदन करने हेत् निमित्त है और 15 जनवरी, 2024 को आयोजित असाधारण आम बैठक में, कम्पनी के रूपांतरण को प्रभावी बनाने में सक्षम करने हेत्, पारित विशेष प्रस्ताव की शर्तों के अनुसार प्राइवेट लिमिटेड कम्पनी में संपरिवर्तित होने हेतु इच्छुक है।

कम्पनी के प्रस्तावित परिवर्तन / स्थिति के कारण यदि किसी व्यक्ति के हित पर प्रभाव पड़ने की संभावना है तो वह व्यक्ति इस सूचना के प्रकाशन की तिथि से चौदह दिन के भीतर सम्बंधित क्षेत्रीय निदेशक, उत्तरी क्षेत्र, बी-2 विंग, द्वितीय तल, पं. दीनदयाल अंत्योदय भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली-110003 को उनके हित और आपत्ति के आधार की प्रकृति का उल्लेख करते हुए, आवेदक कम्पनी के निम्नलिखित पंजीकृत कार्यालय के पते पर एक प्रति सहित, एक हलफनामें द्वारा अपनी आपत्ति भेज सकता है या किसी के माध्यम से भिजवा सकता है या पंजीकृत डाक द्वारा भेज सकता है।

पंजीकृत कार्यालय का पताः नेहरू हाउस, तृतीय तल, 4 बहाद्र शाह जफर मार्ग नई दिल्ली, भारत, 110002 दिनांकः 22 जनवरी 2024

स्थानः नई दिल्ली

कृते एवं की ओर से -भोपाल उद्योग लिमिटेड हस्ताक्षर उपेन्द्र कुमार गुप्ता

(निदेशक) डीआईएनः 00088669

#### प्रपत्र ए सार्वजनिक उद्घोषणा

[ भारत दिवाला तथा दिवालिया मंडल (कॉर्पोरेट व्यक्तियों के लिए दिवाला प्रस्ताव प्रक्रिया) विनियमन, 2016 के विनियमन 6 के अंतर्गत] एम्काटक इक्विमन्ट्स प्राइवेट लिमिटड के क्रेडीटर्र के ध्यानार्थ

	संबंधि	त विवरण
1.	कॉर्पोरेट ऋणधारक का नाम	एम्कोटेक इक्विमेन्ट्स प्राईवेट लिमिटेड
2.	कॉर्पोरेट ऋणधारक के निगमन की तिथि	20.09.2005
3.	वह प्राधिकरण जिसके अंतर्गत कॉर्पोरेट ऋणधारक निगमित/पंजीकृत है	आरओसी दिल्ली
4.	कॉर्पोरेट पहचान संख्या/कॉर्पोरेट ऋणधारक का लिमिटेड लाएबिलिटी पहचान संख्या	
5.	कॉर्पोरेट ऋणधारक के पंजीकृत कार्यालय तथा प्रधान कार्यालय (यदि कोई हो) का पता	एफ-1 बी, प्रथम तल क्रॉस मॉल सीबीडी, शाहदरा ईस्ट, दिल्ली-110032
6.	कॉर्पेरिट ऋणधारक के संदर्भ में दिवाला आरंभ होने की तिथि	05.01.2024 (आदेश 20.01.2024 को प्राप्त हुई)
7.	दिवाला प्रस्ताव प्रक्रिया के समापन की अनुमानित तिथि	03.07.2024
8.	अंतरिम प्रस्ताव प्रॉफेश्नल का नाम, पंजीकरण	सुनीता उमेश
	संख्या, जो अंतरिम प्रस्ताव प्रॉफेश्नल के रूप में कार्यरत है	IBBI/IPA-001/IP-P00080/2017-2018/10165
9.		मै. यूसीसी एंड एसोसएट्स एलएलपी, चार्टंड एकाउन्टैन्ट्स,
	पता एवं ईमेलः	1315, अंसल टावर, 38, नेहरू प्लेस, नई दिल्ली
		sunita.umesh@uccglobal.in
10.	अंतरिम प्रस्ताव प्रॉफेश्नल के साथ पत्राचार के लिये	मै. यूसीसी एंड एसोसएट्स एलएलपी, चार्टड एकाउन्टैन्ट्स,
	प्रयुक्त होने वाला पता तथा ईमेल	1315, अंसल टावर, 38, नेहरू प्लेस, नई दिल्ली
		cirp.emcotech@gmail.com
11.	दावे जमा करने की अंतिम तिथि	03.02.2024
12.	क्रेडीटर का वर्ग यदि कोई हो, धारा 21 की उप धारा (6ए) के उपबंध (बी) के अंतर्गत, अंतरिम प्रस्ताव प्रॉफेश्नल द्वारा सुनिश्चित किया गया	एनए
13.	किसी वर्ग में क्रेडीटर्स के प्राधिकृत प्रतिनिधि के रूप में कार्य करने के लिये पहचान किये गये	एनए
	इन्सॉल्वेन्सी प्रॉफेश्नल का नाम (प्रत्येक वर्ग से	
	तीन नाम)	
14.	(क) संबंधित प्रपत्र तथा	वेबलिंकः www.ibbi.gov.in
	(ख) प्राधिकृत प्रतिनिधियों का विवरण उपलब्ध है	भौकि पता
$\overline{}$		

एतदृद्वारा सुचित किया जाता है कि राष्ट्रीय कम्पनी विधि अधिकरण, (नई दिल्ली पीठ) ने आदेश तिथि 5.1.2024 के द्वारा एम्कोटेक इक्विपमेनट्स प्राईवेट लिमिटेड जिसका सी पी (आई.बी)-278/2022 है, के संदर्भ में कॉर्पोरेट इन्सॉल्वेन्सी प्रस्ताव प्रक्रिया शुरू करने का आदेश दिया है। **एतदृहारा एम्कोटेक इक्टियपमेनट्स प्राईवेट लिमिटेड** के क्रेडीटरों को निर्देश दिया जाता है कि प्रविष्टि सं. 10 में वर्णित पते पर अंतरिम प्रस्ताव प्रॉफेशनल के पास 03.02.2024 को या उससे पूर्व प्रमाण के साथ अपने दावे जमा करें। फाइनांसियल क्रेडीटर्स केवल इलेक्ट्रानिक पद्धति से ही प्रमाण के साथ अपने दावे जमा कर सकते हैं। अन्य सभी क्रेडीटर्स व्यक्तिगत डाक द्वारा अथवा इलेक्ट्रॉनिक माध्यमों से प्रमाण के साथ अपने दावे जमा कर

प्रविष्टि सं. 12 के समक्ष यथा सूचीबद्ध किसी वर्ग से संबंधित वित्तीय क्रेडीटर प्रपत्र सीए में वर्ग के प्राधिकृत के रूप में कार्य करने के लिये प्रविष्टि सं. 13 के समक्ष सुचीबद्ध तीन इन्सॉल्वेन्सी प्रॉफेश्नलों में से प्राधिकृत प्रतिनिधि की अपनी पसंद को दर्शाए-लागु नहीं।

दावे का गलत अथवा भ्रामक प्रमाण जमा करने पर दंडित किया जा सकता है। अंतरिम प्रस्ताव कर्मी का नाम तथा हस्ताक्षर : सुनीता उमेश

तिथि एवं स्थान : 23.01.2024, दिल्ली

उ०प्र० राज्य चीनी निगम लि0, इकाई: मोहिउददीनपुर (मेरठ) दिनांक 22.01.2024

पत्रांकः एम०ओ०एच०/पी०डी०/2023-24/1340 अति अल्पकालीन ई-निविदा सूचना

निम्न कार्यो हेतू ई-निविदा दिनांक 28.01.2024 दोपहर 2:00 बजे तक आमेत्रित की जाती है। टेण्डर डाक्यूमेन्ट विस्तृत नियम व शर्तों के साथ उ०प्र० शासन की ई-प्रोक्योरमेन्ट वेबसाइट http://etender.up.nic.in से डाउन लोड किये जा सकते हैं।

- (1) इकाई में चीनी भण्डारण हेतु रेन्ट आधारित । लाख कु0 क्षमता वाले टेम्पोरेरी गोदाम की स्थापना।
- (2) टेम्पोरेरी गोदाम हेत् 80.00 मी० x 30.00 मी० साईज के मेसेनरी प्लेटफार्म का निर्माण का कार्य।

किसी एक अथवा समस्त निविदा/निविदाओं को बिना कारण बताये स्वीकृत/निरस्त करने का अधिकार अधोहस्ताक्षरी को होगा। (कुमार धर्मेन्द्र) पीसीएस, प्रधान प्रबन्धक

### OSBI

भारतीय स्टेट बैंक

(भारतीय स्टेट बेंक अधिनियम, 1955 के अंतर्गत गठित) शेयर एवं बॉप्ड विभाग, कॉर्पोरेट सेन्टर,चौदहवीं मंजिल, स्टेट बैंक भवन, मैडम कामा रोड, नरीमन घाँइट, मुंबई - 400021

वेबसाइट: https://bank.sbi ई-मेल: investor.complaints@sbi.co.in फोन नं: 022 - 22741474, 22740846, 22742403, 22740842, 22741431

कृपया ध्यान दें: बैंक के शेयरधारक वित्तीय वर्ष 2024–25 के दौरान आईईपीएफ को दावा न किए गए लाभांश के हस्तांतरण के लिए सूचना : वित्तीय वर्ष 2016-17, 2020-21, 2021-22 और 2022-23 के लिए लाभांश का नकदीकरण ; केवाईसी, बैंक खाते और नामांकन विवरण का अद्यतन करना और भौतिक शेयरधारिता/पुष्टिकरण पत्र को डीमैट फॉर्म में परिवर्तित करना

बैंक के हमारे सम्मानित शेयरधारकों हेत् यह सूचना जारी की जाती है कि भारतीय स्टेट बैंक अधिनियम, 1955 की धारा 38ए(3) के अनुसरण में, लाभांश की कोई भी राशि जो बैंक के अवैतनिक लाभांश खाते में ऐसी लाभांश राशि के हस्तांतरण की तिथि से सात साल की अवधि के लिए अवैतनिक या बेदावा है, को बैंक द्वारा कंपनी अधिनियम, 1956 (कंपनी अधिनियम, 2013 की धारा 125) की धारा 205सी की उप-धारा (1) के तहत स्थापित

इन्वेस्टर एजुकेशन एंड प्रोटेक्शन फण्ड (निवेशक शिक्षा और संरक्षण कोष) (आईईपीएफ) में स्थानांतरित किया जाएगा. 2. वित्तीय वर्ष 2016–17 के दौरान बैंक द्वारा घोषित देय तिथियों तक अदत्त/दावारहित पड़े लाभांशों को वित्त वर्ष 2024-25 के दौरान आईईपीएफ को अंतरित कर दिया जाएगा आईईपीएफ को अंतरित लामांश की इस प्रकार की राशि को संबंधित शेयरधारकों द्वारा निर्धारित प्रक्रिया का पालन कर और आवश्यक दस्तावेजों को जमा कर केवल आईईपीएफ

प्राधिकरण से दावा किया जा सकता है. 3. इसलिए, जिन शेयरधारकों ने अब तक अपना लामांश प्राप्त नहीं किया है या उन्हें अपने अदत्त लाभांश के बारे में जानकारी नहीं है, उन सभी से हम अनुरोध करते हैं कि वे कृपया नीचे दिए गए पते पर ई-मेल/पत्र भेजकर आवश्यक विवरण और औपचारिकताएँ पूरी करने हेतु बैंक के रजिस्ट्रार एंड ट्रांसफर एजेंट (आरटीए) से संपर्क करें. कृपया आरटीए के साथ संवाद करते समय हमेशा अपने शेयर फोलियो नंबर (यदि शेयर भौतिक रूप में हैं) और डीपी आईडी और क्लाइंट आईडी (यदि शेयर डीमैट रूप में हैं) का उल्लेख अवश्य करें. आरटीए का पता:

अलंकित असाइनमेंट लिमिटेड, (इकाई: भारतीय स्टेट बैंक),

205-208, अनारकली कॉम्प्लैक्स, झंडेवाला एक्सटेंशन, नई दिल्ली - 110055. टेलीफोन: 7290071335 ई-मेल आईडी: sbi.igr@alankit.com

4. चूँकि वित्तीय वर्ष 2016-17 के भूगतान न हुए या दावा न किए गए लाभांश को निर्धारित समय-सीमा के भीतर आईईपीएफ में स्थानांतरित करना आवशयक है, इसलिए कपया दिनांक 29.02.2024 तक आरटीए द्वारा सुझाए गए दस्तावेजों के साथ दावा दाखिल कर दें.

 वित्तीय वर्ष 2020-21, 2021-22 और 2022-23 के लिए बैंक द्वारा घोषित लाभांश के नकदीकरण के लिए शेयरधारक बैंक के आरटीए द्वारा अनुरोधित दस्तावेजों के साथ मुल लाभांश वारंट (अगर हो तो) को भेज सकते हैं. कृपया अपना वैध ईमेल आईडी, पूरा डाक पता और मोबाइल नंबर भी प्रदान करें ताकि संचार में आसानी हो और आपके अनरोध पर शीघ कार्यवाही की जा सके.

6. हमारे जिन सम्माननीय शेयरधारकों के पास भौतिक रूप में शेयर हैं, हम उनसे भी अनुरोध करते हैं कि वे सेबी के अनुसार आरटीए को आवश्यक प्रपत्र जमा करके अपने ई-मेल आईडी, संपर्क नंबर, बैंक खाता और नामांकन सहित पैन, केवाईसी संबंधी विवरण अपहेट करें, जिसका पता यहाँ ऊपर दिया गया है. अन्य लाभों के अलावा, इस तरह के बदलाव से आपके बैंक खाते में लाभांश का ऑनलाइन क्रेडिट संभव हो जाएगा. अपेक्षित केवाईसी फॉर्म हमारी वेबसाइट से निम्नलिखित लिंक (युआरएल) से डाउनलोड किए जा सकते हैं या आरटीए से प्राप्त किए जा

https://bank.sbi/web/investor-relations/share-holder-bond-holder-

डीमैंट रूप में शेयर रखने वाले शेयरधारकों से संचार और लाभांश के निर्बाध प्रेषण सुनिश्चित करने के लिए अपने संबंधित डिपॉजिटरी सहभागी (डीपी) के पास केवाईसी विवरण अद्यतन करने का अनुरोध किया जाता है.

7. हम भौतिक रूप में शेयर रखने वाले शेयरधारकों से यह अनुरोध भी करते हैं कि वे जोखिम से बचने और आवश्यकता के अनुसार विक्रय/हस्तांतरण करने में सक्षम होने के लिए अपने भौतिक शेयरों को तुरंत डिमटेरियलाइज्ड (डीमैट) रूप में परिवर्तित करें. सबसे महत्वपूर्ण बात यह है कि भौतिक रूप में रखे गए निवेश को सेबी दिशानिर्देशों के अनुसार हस्तांतरित/बेचा नहीं जा सकता है.

8. इसके अलावा, भौतिक शेयरों के भौतिक शेयरधारकों/दावेदारों, जिन्हें डीमैट फॉर्म में रूपांतरण के लिए उनके अनुरोध पर कार्रवाई के बाद बैंक के आरटीए द्वारा लेटर ऑफ कंफर्मेशन (पृष्टि पत्र) (एलओसी) जारी किया गया है, से अनुरोध हैं कि यदि पहले जमा नहीं किया गया है, ये तुरंत एलओसी डीपी का डिमेट के लिये दे, सेबी के दिशानिर्देशों के अनुसार बैंक के दावा न किए गए एलओसी अनक्लैम्ड सिक्योरिटी सस्पेंस अकाउंट में ट्रांस्फर कर दिये जायेंगे क्योकी ये शेयर जारी करने की तिथि से केवल 120 दिनों तक वैध है. जिन भौतिक शेयरधारकों /दावेदारों ने वैधता अवधि के भीतर डीमैट के लिए एलओसी जमा नहीं की है, उनसे अनुरोध है कि वे अपने डीमैट खाते में भौतिक शेयरों के हस्तांतरण के लिए आवश्यक औपचारिकताओं के लिए उपरोक्त पते पर तुरंत बैंक के आरटीए से संपर्क करें. आपके सहयोग और समर्थन के लिए धन्यवाद.

भारतीय स्टेट बैंक हेत्

स्थान : मुंबई दिनांक : 23.01.2024

अरुणा एन दक सहायक महाप्रबंधक (अनुपालन एवं कंपनी सचिव)



#### CHAMBAL FERTILISERS AND CHEMICALS LIMITED Corporate Identification Number (CIN): L24124RJ1985PLC003293

Registered Office: Gadepan, Distt. Kota, Rajasthan, PIN - 325 208

Corporate Office: "Corporate One", First Floor, 5, Commercial Centre, Jasola, New Delhi - 110 025 Phone: +91 744 2782915 / +91 11 4169 7900; Fax: +91 7455-274130/ +91 11 40638679; Email: complianceofficer@chambal.in; Website: www.chambalfertilisers.com | Company Secretary and Compliance Officer: Mr. Tridib Barat

### NOTICE TO ELIGIBLE SHAREHOLDERS – BUYBACK OF EQUITY SHARES

Chambal Fertilisers and Chemicals Limited ("Company") has sent the Letter of Offer and Tender Form dated January 22, 2024 for Buyback of Equity Shares, electronically to all the Eligible Shareholders holding Equity Shares as on the Record Date i.e Thursday, January 18, 2024 who have registered their e-mail IDs with the Company or Depositories.

If the Company or the Registrar to the Buyback receives a request, along with details as specified under paragraph 21.21 of the Letter of Offer, from any Eligible Shareholder for a physical copy of the Letter of Offer/Tender Form, the same shall be provided to such Eligible Shareholder.

The Schedule of activities for the Buyback is as follows: Day and Date Activity **Buyback Opening Date** Wednesday, January 24, 2024 Buyback Closing Date Wednesday, January 31, 2024 Last date and time for receipt of completed Tender Form and other specified documents | Wednesday, January 31, 2024 by 5:00 p.m. (IST) by the Registrar to the Buyback

For detailed activity schedule, please refer to the Letter of Offer.

The details of Buyback Entitlement are as follows: Ratio of Buyback (i.e. Buyback Entitlement)\* Category of Eligible Shareholder 1 Equity Share for every 14 Equity Shares held as on the Record Date Reserved Category for Small Shareholders General Category for all other Eligible Shareholders 1 Equity Share for every 29 Equity Shares held as on the Record Date

Note: The above ratio of Buyback is approximate and provides indicative Buyback Entitlement. Any computation of the Buyback Entitlement using the above Buyback ratio may provide a slightly different number than the actual entitlement due to rounding-off. The actual Buyback Entitlement factor for the Reserved Category is 3.47396205702325% and for the General Category is 7.17562366710266%. Also, the numbers arrived at using the actual Buyback Entitlement may not conform exactly to the Buyback Entitlement printed in the Tender Form due to rounding-off of the factor.

\*For further information on ratio of Buyback as per the Buyback Entitlement in each Category, please refer paragraph 20 on page 63 of the Letter of Offer. Eligible Shareholders can also check their entitlement on the website of the Registrar to the Buyback by following the steps given below:

1) Click on https://web.linkintime.co.in/Offer/Default.aspx

Select the name of the Company – Chambal Fertilisers and Chemicals Limited

Select holding type - "Physical" or "NSDL" or "CDSL" or "PAN" 4) Based on the option selected above, enter your "Folio Number" or "NSDL DPID/Client ID" or "CDSL Client ID" or "PAN"

5) Enter the security code and click on submit

6) Then click on 'View' button

7) The entitlement will be provided in the pre-filled 'FORM OF ACCEPTANCE-CUM ACKNOWLEDGEMENT'

The Letter of Offer and Tender Form(s) are also available on the website of the Company at www.chambalfertilisers.com, the Registrar to the Buyback at www.linkintime.co.in the Stock Exchanges at www.bseindia.com and www.nseindia.com, SEBI at www.sebi.gov.in and the Manager to the Buyback at www.axiscapital.co.in

Capitalised terms used in this Advertisement and not defined herein shall have the same meaning as ascribed in the Letter of Offer.

For Chambal Fertilisers and Chemicals Limited

Date: January 22, 2024

Place: New Delhi

Tridib Barat

Company Secretary and Compliance Officer



स्थान : दिल्ली

दिनांक : 23-01-2024

गृहम हाउसिंग फाइनेस लिमिटेड (पूर्व में पूनावाला हाउसिंग फाइनेंस लिमिटेड के रूप में अभिज्ञात) पंजीकृत कार्यालय : 602, 6ठवां तल, जीरो वन आईटी पार्क, सीरि. नं. 79/1, घोरपाड़ी, मूंधवा रोड, पूणे-411036

(नियम 8(1) देखें) अधिग्रहण सूचना (अचल संपत्ति हेत्)

गृहम हाउसिंग फाइनेंस लिमिटेड

(पूर्व में पूनावाला हाउसिंग फाइनेंस लिमिटेड के रूप में अभिज्ञात

**Equity Shares Applied for** 

allotted (A+B)

परिवर्तित हो गया है) (पूर्व में मैग्मा हाउसिंग फाइनेंस लिमिटेंड के रूप में अभिज्ञात तथा मूलतः जीई मनी हाउसिंग फाइनेंस पब्लिक अनलिमिटेड कंपनी के नाम से निगमीकृत), (यहां इसमें इसके उपरांत उपरोक्त निगमित / पंजीकृत कार्यालय प्रतिभूत ऋणदाता के रूप में संदर्भित) के प्राधिकृत अधिकारी के रूप में वित्तीय परिसम्पत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनयम 2002 (यहां इसमें इसके उपरांत ''उक्त अधिनियम'' के रूप में संदर्भित) के अंतर्गत अं प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 3 के साथ पठित उक्त अधिनियम की धारा 13 की उप—धारा (12) के अंतर्गत प्रदत्त शिक्तयों के प्रयोगान्तर्गत, एक मांग सूचना निम्न दिनांकित निर्गत की थी, जिसमें उधारकर्ताओं को सूचना में अंकित राशि का, उक्त सूचना की प्राप्ति की तिथि से 60 दिवसों के अंदर प्रतिभुगतान करने को कहा गया था। उधारकर्तागण निर्धोरित बकाया राषि का प्रतिभुगतान करने में विफल हो चुके हैं, अतएव एतदृद्वारा उधारकर्ताओं एवं जनसाधारण को सूचित किया जाता है कि अधोहस्ताक्षरकर्ता ने यहां इसमें निम्न विवरणित सम्पत्ति का, प्रतिभूति हित प्रवर्तन नियमावत

2002 के नियम 8 के साथ पठित उक्त अधिनियम की धारा 13 की उप—धारा (4) के अंतर्गत उन्हें प्रदत्त षक्तियों के प्रयोगान्तर्गत, 20 जनवरी 2024 को, अधिग्रहण कर लिया है। धारकर्ताओं को विषेष रूप में तथा जनसाधारण को एतदद्वारा सामान्य रूप में सावधान किया जाता है कि सम्पत्ति का लेन–देन न करें तथा सम्पत्ति का कोई व किसी भी प्रकार का लेन–देन, निर्धारित बकाया राशि तथा राशि पर नियत ब्या ु धारकर्ती का ध्यान, प्रतिभृत परिसंपत्तियों को छुड़वाने के लिए उपलब्ध समय के संदर्भ में अधिनियम की धारा 13 की उप—धारा (8) के प्रावधान की ओर आकृष्ट किया जाता है। अधिग्रहण में ली गयी संपत्ति के विवरण यहां इसमें निम्न प्रदर्शि तालिका में प्रस्तुतानुसार हैं

क्र.	उधारकतीओ	सपत्ति का विवरण	आधग्रहण लिये जाने की	साविधक माग	माग सूचना म
सं.	के नाम		ालय जान का तिथि	सूचना की तिथि	राशि (रु.)
1.	विशाल गुप्ता,	स्वामित्वधारक आवासीय निर्मित प्रथम तल के समस्त वह भाग तथा अंश, छताधिकारों के		06 / 11 / 2023	ऋण संख्या एचएम/0031/एच/17/100292, रु. 973432.04/— (रुपये नौ
		बिना, भूमि क्षेत्र माप ४० वर्ग गज, लगभग ३३.४४ वर्ग मीटर, जो एक प्लस एक कमरे से		007 117 2020	लाख तिहत्तर हजार चार सौ बत्तीस एवं चार पैसे मात्र) 06/11/2023 के
	संध्या गुप्ता	युक्त, सेट, संपत्ति सं. एस–82, खसरा सं. 187 में से, स्कूल ब्लॉक की आबादी, शकरपुर,			अनुसार भुगतानयोग्य, वसूलीकरण तक 15.5 प्रतिशत वार्षिक की दर पर ब्याज
		शकरपुर खास गांव, इलाका शाहदरा, दिल्ली–110092 में स्थित; यहां इसमें इसके बाद इसे			सहित। ऋण संख्या एचएल / 0245 / एच / 19 / 100007,
		"उक्त संपत्ति" कहा जाएगा। उक्त संपत्ति के संबंध में भूमि / फ्लैट / प्लॉट की सीमाएँ			रु. 223908.85 / – (रुपये दो लाख तेईस हजार नौ सौ आठ एवं पिचासी पैसे
		निम्नानुसार हैं : पूर्व :- अन्य संपत्ति, पश्चिम :- अन्य संपत्ति, उत्तर :- गली, दक्षिण :-			मात्र) 06/11/2023 को के अनुसार भुगतानयोग्य, वसूलीकरण तक 16.5
		अन्य संपत्ति।			प्रतिशत वार्षिक की दर पर ब्याज सहित।
2.	सरोज,	स्वामित्वधारक आवासीय भूखंड सं. अनिर्दिष्ट के समस्त वह भाग तथा अंश, भूमि माप 156.00 वर्ग		06/11/2023	ऋण संख्या : एचएल / 0179 / एच / 17 / 100018
	रोहताश सिंह,	गज, खे. खा. सं. 175 एमएसटी नं. 16 किला सं. 16/26—1424(6—0) 258—0 एमएसटी नं. 17			रु. 748633.3 / – (रुपये सात् लाख अड़तालीस हजार छह सौ तैंतीस एवं तीस
	प्रदीप कुमार	िकला सं. 20 / 21–1721 / 14–10 एमएसटी नं. 22 किला नं. 1 / 11–18261–0 एमएसटी नं. 23 किला नं. 4 / 25–1358–06 / 14–87 / 10–325 / 21–18 वाका मौजा भाउपुर फरीदाबाद, सीमायें			पैसे मात्र) 06/11/2023 के अनुसार भुगतानयोग्य, वसूलीकरण तक 13.08
	9	ाकला न. ४/२५–1308–06/ 14–87/ 10–325/ २१–१८ पाका नाजा नाजपुर फरादाबाद, सानाय : पूर्व : धर्मवती, पश्चिम : मदन की संपत्ति, उत्तर : दयाकिशन, दक्षिण : गली 6 फुट।			प्रतिशत वार्षिक की दर पर ब्याज सहित।
9-9			00/04/0004		
3.	मुकेश बाबू	सामान्य छत वाली संपत्ति संख्या २९६/७ के साथ तृतीय तल के समस्त वह भाग तथा अंश,		06/11/2023	ऋण संख्या : एचएल/0031/एच/18/100034
	मित्तल,	खसरा संख्या 642, ग्राम चंद्रावली उपनाम शाहदरा, फर्श बाजार शाहदरा, अधिमापन 651 वर्ग फुट, नई दिल्ली का शहर, ज्वाला नगर चौक / प्रकाश डेयरी, दिल्ली–110032, सीमायें			रु. 1725914.98 /— (रुपये सत्रह लाख पच्चीस हजार नौ सौ चौदह एव
	ग्लैमरी, दीपिका	ा पुट, नेइ दिल्ला की शहर, ज्याला नगर थाक / प्रकाश डेयरा, दिल्ला—110032, सामाय :— पूर्व : संपत्ति संख्या — 297/7, पश्चिम : संपत्ति संख्या : 297/5, उत्तर : गली /			अट्ठानबे पैसे मात्र) 06/11/2023 के अनुसार भुगतानयोग्य, वसूलीकरण तक
	मित्तल	पूप : सपारा संख्या – 29777, पारवम : सपारा संख्या : 29775, उत्तर : गला 7 मार्ग—5 फूट चौड़ा, दक्षिण : अन्य संपत्ति।			15.5 प्रतिशत वार्षिक की दर पर ब्याज सहित।
-		भाग उ गुट बाबा, बाबाग : जन्य रामारा।			हस्ता./- प्रााचकृत आचकारा

(This is an Advertisement for information purposes only and not for publication or distribution outside India and is not an Offer Document announcement)

# LLOYDS ENGINEERING WORKS LIMITED

(Formerly known as "Lloyds Steels Industries Limited")

Our Company was incorporated as "Climan Properties Private Limited" on September 19, 1994, as a private limited Company under the Companies Act, 1956, and was granted the Certificate of Incorporation by the Registrar of Companies, Mumbai. Subsequently, our Company was converted into a Public Limited Company and the name of our Company was changed to "Climan Properties Limited" on April 17, 2000, vide a fresh certificate of incorporation issued by the Registrar of Companies, Mumbai. Thereafter, the name of our Company was changed from "Climan Properties Limited" to "Encon Technologies Limited" pursuant to a fresh Certificate of Incorporation dated April 19, 2000. Subsequently, the name of our Company was changed to "Lloyds Encon Technologies (I) Limited" on May 31, 2011, vide a fresh certificate of incorporation issued by the Registrar of Companies, Mumbai. The name of our Company was changed to "Lloyds Steels Industries Limited" on May 04, 2013, vide a fresh Certificate of Incorporation issued by the Registrar of Companies, Mumbai.

Pursuant to a scheme of arrangement ("Scheme") between Uttam Value Steels Limited ("UVSL") and Lloyds Steels Industries Limited, the engineering division of UVSL was demerged from UVSL into Lloyds Steels Industries Limited, by the Hon'ble High Court of Judicature at Bombay vide its order dated October 30, 2015 and speaking to minutes of the order dated November 30, 2015. Subsequent to the sanction of the Scheme, Lloyds Steels Industries Limited was listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on July 18, 2016. Thereafter, the name of our Company was changed from "Lloyds Steels Industries Limited" to "Lloyds Engineering Works Limited" vide a fresh Certificate of Incorporation dated July 25, 2023 issued by the Registrar of Companies, Mumbai.

Registered Office: Plot No. A-5/5, MIDC Industrial Area, Murbad, Thane 421 401 | Telephone: +91-2524-222271 Corporate Office: A-2, Madhu Estate, 2nd Floor, Pandurang Budhkar Marg, Lower Parel, Mumbai 400 013 | Telephone: +91-22-6291 8111 E-mail id: infoengg@lloyds.in | Website: www.lloydsengg.in | Corporate Identity Number: L28900MH1994PLC081235 Contact person: Rahima Shaikh, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MUKESH R. GUPTA, RAJESH R. GUPTA, ABHA M. GUPTA, RENU R. GUPTA AND LLOYDS ENTERPRISES LIMITED (FORMERLY KNOWN AS SHREE GLOBAL TRADEFIN LIMITED) AND LATE CHITRALEKHA R. GUPTA\*

"Chitralekha R. Gupta's shareholding of 22,172 Equity Shares is under process of being transmitted to Rajesh R. Gupta

ISSUE OF UP TO 6,34,64,610 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF LLOYDS ENGINEERING WORKS LIMITED ("OUR COMPANY") ₹9,837.01 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 EQUITY SHARE FOR EVERY 17 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS THURSDAY, DECEMBER 14, 2023 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE 245 OF THE LETTER OF OFFER.

### BASIS OF ALLOTMENT

The Board of Directors of Lloyds Engineering Works Limited wishes to thank all its shareholders and investors for the response to the Issue which opened for subscription on Tuesday, December 26, 2023 and closed on Wednesday, January 10, 2024 with the last date for on market renunciation of Rights Entitlements being Friday, January 05, 2024. Out of the total 38,751 Applications for 17,76,83,642 Rights Equity Shares, 5,227 Applications for 48,20,333 Rights Equity Shares were rejected (including 1,54,152 Rights Equity Shares partially rejected) due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 33,524 for 17,28,63,309 Rights Equity Shares, which was 272.38% of the Rights Equity Shares Allotted under the Issue. The Basis of Allotment was finalized on Wednesday, January 17, 2024 by the Company in consultation with the Lead Managers to the Issue, the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue. The Board of Directors of the Company, at its meeting held on Wednesday, January 18, 2024, took on record the Basis of Allotment so approved, and approved the allotment of 6,34,64,610 Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. We hereby confirm that all the valid Applications have been considered for Allotment.

1. The break-up of valid Applications received through ASBA (after technical rejections) is as under: Applications Received **Equity Shares Applied for** Category

applications) received

	Transport.	7.00	Transition of	Amino (1)	10	THE PROPERTY.	Fords (1)	7.95
Eligible Shareholders	32,443	96.78	15,57,84,420	241,46,58,510.00	90.12	4,99,33,409	77,39,67,839.50	78.68
Renouncees	1,081	3,22	1,70,78,889	26,47,22,779.50	9.88	1,35,31,201	20,97,33,615.50	21.32
Total	33,524	100.00	17,28,63,309	267,93,81,289.50	100.00	6,34,64,610	98,37,01,455.00	100.00
2. Summary of Allotment	is as under:					\$A - 80 - \$2000	\$6 950 Set 5 10	
	No. of valid C	122.027	No. of Rights Equit	C1401201301301010011		ity Shares acce		

Rights Entitlement (A)

Value (2)

Equity Shares applied for (B)

Number Number Number Number 32,443 4.04,22,101 95.11.308 4,99,33,409 Eligible Shareholders Renouncees 1.081 1.35.31.201 1.35.31.201 33.524 95,11,308 5.39.53.302 6.34.64.610 Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors who have provided their email address, have been sent on their email address on Monday, January 22, 2024 and Investors who have not provided their email address,

is being physically dispatched to their Indian address provided by them, is being completed on or about Tuesday, January 23, 2024. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on Wednesday, January 18, 2024. The Listing application was filed with BSE and NSE on Friday, January 19, 2024 and subsequently the listing approvals were received on Friday, January 19, 2024. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees was completed on Saturday, January 20, 2024, by NSDL and CSDL respectively. For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 271 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on BSE and NSE upon receipt of trading permission, applications for the same are

Wednesday, January 24, 2024. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on Saturday, January 20, 2024 and has been extinguished on Saturday, January 20, 2024. INVESTORS MAY PLEASE NOTE THAT THE EQUITYSHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that submission of Letter of Offer to SEBI should not in, anyway, be deemed or constructed that SEBI has cleared or approved the Letter of Offer. SEBI only gives its observations on the offer documents and this does not constitute approval of either the Issue or the

being made, and shall be traded under same ISIN INE093R01011 as the existing Equity Shares of the Company. The trading is expected to commence on or about

of SEBI" on page 239 of the Letter of Offer. DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of

specified securities stated in the Letter of Offer. The Investors are advised to refer to the full text, see "Other Regulatory and Statutory Disclosures- Disclaimer Clause

the Letter of Offer. The investors are advised to refer to page 242 of the Letter of Offer for the full text of the Disclaimer clause of the BSE Limited' DISCLAIMER CLAUSE OF NSE: "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer

to page 242 of the Letter of Offer for the full text of the Disclaimer Clause of NSE". Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer dated December 09, 2023 filed with the BSE Limited, the National Stock Exchange of India Limited and the Securities and Exchange Board of India.

## LEAD MANAGERS TO THE ISSUE MARK

Mark Corporate Advisors Private Limited 404/1, The Summit Business Bay, Sant Janabai Road (Service Lane), Off Western Express Highway, Vile Parle (East), Mumbai 400 057

CIN: U67190MH2008PTC181996 Telephone: +91 22 2612 3208 E-mail: info@markcorporateadvisors.com Investor grievance e-mail id:

Category

investorgrievance@markcorporateadvisors.com Contact person: Niraj Kothari Website: www.markcorporateadvisors.com SEBI registration number: INM000012128

OF THE COMPANY.

Date: January 22, 2024

Place: Mumbai

Pioneer Investcorp Limited 1218, 12th Floor, Maker Chambers V. Nariman Point, Mumbai - 400 021 CIN: L65990MH1984PLC031909 Tel: +91 22 66186633 E-mail: lewl\_cell@pinc.co.in

PINC

Investor grievance e-mail: mbcompliance@pinc.co.in Contact Person: Varun Jain Website: www.pinc.co.in SEBI registration no.: INM000002988

# REGISTRAR TO THE ISSUE

Bigshare Services Private Limited Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai- 400 093 CIN: U99999MH1994PTC076534

Telephone: +91 22 6263 8200/22 Email: rightsissue@bigshareonline.com Investor grievance e-mail: investor@bigshareonline.com Contact Person: Mohan D

Website: www.bigshareonline.com SEBI registration no.: INR000001385

Rahima Shaikh Email: infoengg@lloyds.in | Website: www.lloydsengg.in Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating the ASBA process may be addressed the Registrar to the Issue, with a copy to the concerned SCSB, giving full details such as name, address of the

Applicant, contact numbers), e- mail address of the sole/first holder, folio number, serial number of the Application Form or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the concerned SCSB where the Application Form or the plain paper application, as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process see "Terms of the Issue" on page 245 of the Letter of Offer.

THE LEVEL OF SUBSCRPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS

COMPANY SECRETARY AND COMPLIANCE OFFICER

For LLOYDS ENGINEERING WORKS LIMITED

(Formerly known as "Lloyds Steels Industries Limited") Rahima Shaikh

Company Secretary & Compliance Officer

Chandigarh

Disclaimer: Lloyds Engineering Works Limited (Formerly Known as "Lloyds Steels Industries Limited") is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed the Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer shall be available on the website of SEBI at www.sebi.gov.in, website of BSE Limited at www.bseindia.com, website of National Stock Exchange of India Limited at www.nseindia.com, the website of the Registrar at www.bigshareonline.com and the website of the Lead Managers at www. markcorporateadvisors.com and www.pinc.co.in. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 33 of the Letter of Offer.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") or any state law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements and the Rights Equity Shares are being offered and sold outside the United States in compliance with Regulation S and the applicable laws of the jurisdiction where those offers and sales are made. The Rights Entitlements and the Rights Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

www.readwhere.com

### लायड राकफायबस लिमिटेड (स्वैच्छिक परिसमापन में) CIN: U2029DL1989PLC218564

आपका ध्यान लॉयड रॉकफायबर्स लिमिटेड (CIN: U2029DL1989PLC218564) जिसका पंजीकृत कार्यालय प्लॉट नं. 2, पुंजसन्स प्रेमिसेस, कालकाजी इंडस्ट्रियल एरिया, नई दिल्ली-110019 में स्थित है, के स्वैच्छिक परिसमापन के मामले में आमंत्रित किया जाता है। कम्पनी ने कम्पनी की 34वीं वार्षिक आमसभा में शनिवार, 30 सितम्बर, 2023 को पारित विशेष प्रस्ताव के माध्यम से स्वैच्छिक परिसमापन शरू किया है जिसमें कम्पनी की स्वैच्छिक समापन तथा कम्पनी के स्वैच्छिक परिसमापन के लिये कम्पनी के परिसमापक के रूप में

श्री अरुण गुप्ता की नियुक्ति को स्वीकृत किया गया था। पुनः परिसमापक कम्पनी के पात्र शेयरधारकों का निर्धारण करने की प्रक्रिया में है। उसका ध्यान रखते हुए ऐसे शेयरधारकों जो इस मामले में हित रखते हों तथा इस विषय पर जिन्हें कोई शंका हो, उनसे आग्रह है कि 15 दिनों के भीतर नीचे वर्णित पते/ईमेल आईडी पर दिवाला तथा दिवालिया संहिता, 2016 के प्रावधानों के अनुपालन में शेयरधारकों के रूप में दावे/शेयरधारिता के साक्ष्य के प्रमाण के साथ अपने बैंक खाता के विवरणों को शेयर करें: परिसमापकः श्री अरुण गुप्ता

पत्राचार के लिये ईमेल: lloydrockfibres23.vol.liq@gmail.com पंजी. ईमेल: arungupta2211@gmail.com

पताः एस-34, एलजीएफ, ग्रेटर कैलाश-II, नई दिल्ली-110048 15 दिनों की समाप्ति के बाद जमा की गई किसी भी दस्तावेज पर विचार नहीं किया जायेगा।

#### प्रारूप संख्या आईएनसी-25ए सार्वजनिक कम्पनी से प्राइवेट कम्पनी में संपरिवर्तन हेत् समाचार पत्र में प्रकाशित किया जाने वाला विज्ञापन

क्षेत्रीय निदेशक, कॉर्पोरेट कार्य मंत्रालय, उत्तरी क्षेत्र, नई दिल्ली के समक्ष कम्पनी अधिनियम, 2013, कम्पनी अधिनियम, 2013 की धारा 14 और कम्पनी

एतद द्वारा सर्वसाधारण को सूचित किया जाता है कि यह कम्पनी पूर्वोक्त नियमों के साथ पठित कम्पनी अधिनियम, 2013 की धारा 14 के अंतर्गत क्षेत्रीय निदेशक, उत्तरी क्षेत्र, नई दिल्ली के समक्ष एक आवेदन करने हेतू निमित्त है और 15 जनवरी, 2024 को आयोजित असाधारण आम बैठक में, कम्पनी के रूपांतरण को प्रभावी बनाने में सक्षम करने हेतू, पारित विशेष प्रस्ताव की शर्तों के अनुसार

हित पर प्रभाव पड़ने की संभावना है तो वह व्यक्ति इस सचना के प्रकाशन की तिथि से चौदह दिन के भीतर सम्बंधित क्षेत्रीय निदेशक, उत्तरी क्षेत्र, बी-2 विंग, द्वितीय तल, पं. दीनदयाल अंत्योदय भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली-110003 को उनके हित और आपत्ति के आधार की प्रकृति का उल्लेख करते हुए, आवेदक कम्पनी के निम्नलिखित पंजीकृत कार्यालय के पते पर एक प्रति सहित, एक हलफनामे द्वारा अपनी आपत्ति भेज सकता है या

पंजीकृत कार्यालय का पताः नेहरू हाउस, तृतीय तल, 4 बहाद्र शाह जफर मार्ग, नई दिल्ली, भारत, 110002 दिनांकः 22 जनवरी 2024

स्थानः नई दिल्ली

भोपाल उद्योग लिमिटेड हस्ताक्षर उपेन्द्र कुमार गुप्ता (निदेशक)

#### प्रपत्र ए सार्वजनिक उद्घोषणा

[ भारत दिवाला तथा दिवालिया मंडल (कॉर्पोरेट व्यक्तियों के लिए दिवाला प्रस्ताव प्रक्रिया) विनियमन, 2016 के विनियमन 6 के अंतर्गत]

एम्कोटेक इक्विमेन्ट्स प्राइवेट लिमिटेड के क्रेडीटर्र के ध्यानार्थ

संबंधित विवरण	
<ol> <li>कॉर्पोरेट ऋणधारक का नाम एम्कोटेक इक्विमेन्ट्स प्राईवेट लिमिटेड</li> </ol>	
2. कॉर्पोरेट ऋणधारक के निगमन की तिथि 20.09.2005	$\overline{}$
3. वह प्राधिकरण जिसके अंतर्गत कॉर्पोरेट ऋणधारक आरओसी दिल्ली	-
निगमित/पंजीकृत है	
4. कॉर्पोरेट पहचान संख्या/कॉर्पोरेट ऋणधारक का U00062IDL2005PTC140951	$\neg$
लिमिटेड लाएबिलिटी पहचान संख्या	
5. कॉर्पोरेट ऋणधारक के पंजीकृत कार्यालय तथा एफ-1 बी, प्रथम तल क्रॉस मॉल सीबीडी, शाहदरा	ईस्ट,
प्रधान कार्यालय (यदि कोई हो) का पता दिल्ली-110032	
6. कॉर्पोरेट ऋणधारक के संदर्भ में दिवाला आरंभ होने की 05.01.2024 (आदेश 20.01.2024 को प्राप्त हुई)	-
तिथि	
7. दिवाला प्रस्ताव प्रक्रिया के समापन की अनुमानित 03.07.2024	-
तिथि	
8. अंतरिम प्रस्ताव प्रॉफेश्नल का नाम, पंजीकरण सुनीता उमेश	$\neg$
संख्या, जो अंतरिम प्रस्ताव प्रॉफेश्नल के रूप में BBI/IPA-001/IP-P00080/2017-2018/10	)165
कार्यरत है	
9. बोर्ड में यथा पंजीकृत अंतरिम प्रस्ताव प्रॉफेश्नल का मै. यूसीसी एंड एसोसएट्स एलएलपी, चार्टड एक	ाउन्टैन्टस.
पता एवं ईमेलः 1315, अंसल टावर, 38, नेहरू प्लेस, नई दिल्ली	10 - 11.,
sunita.umesh@uccglobal.in	
10. अंतरिम पुस्ताव प्रॉफेश्नल के साथ पत्राचार के लिये मै. यूसीसी एंड एसोसएट्स् एलएल्पी, चार्ट्ड एक	ाउन्टैन्ट्स,
प्रयुक्त होने वाला पता तथा ईमेल 1315, अंसल टावर, 38, नेहरू प्लेस, नई दिल्ली	
cirp.emcotech@gmail.com	
11. दावे जमा करने की अंतिम तिथि 03.02.2024	
12. क्रेडीटर्का वर्ग यदि कोई हो, धारा 21 की उप धारा एनए	
(6ए) के उपबंध (बी) के अंतर्गत, अंतरिम प्रस्ताव प्रॉफेश्नल द्वारा सुनिश्चित किया गया	
13. किसी वर्ग में क्रेडीटर्स के प्राधिकृत प्रतिनिधि के एनए रूप में कार्य करने के लिये पहचान किये गये	
रूप में कार्य करने के लिय पहचान किये गय इन्सॉल्वेन्सी प्रॉफेश्नल का नाम (प्रत्येक वर्ग से	
तीन नाम)	
14. (क) संबंधित प्रपत्र तथा वेबलिकः www.ibbi.gov.in (ख) प्राधिकृत प्रतिनिधियों का विवरण उपलब्ध है भौकि पता	
(अ) श्रावकृत श्रातानायमा यम विवरण उत्तराज्य ह	
एतदृद्वारा सूचित किया जाता है कि राष्ट्रीय कम्पनी विधि अधिकरण, (नई दिल्ली पीठ) ने आं	रेश तिथि
5.1.2024 के द्वारा एम्कोटेक इक्विपमेनट्स प्राईवेट लिमिटेड जिसका सी पी (आई.बी)-278/202	
रात्रिक के अदिश र कार्य प्राप्त प्राप्त प्राप्त का अदिश दिया है। <b>एतदृद्वारा ए</b> करने का आदेश दिया है। <b>एतदृद्वारा ए</b>	

**इक्विपमेनट्स प्राईवेट लिमिटेड** के क्रेडीटरों को निर्देश दिया जाता है कि प्रविष्टि सं. 10 में वर्णित पते पर अंतरिम प्रस्ताव प्रॉफेशनल के पास 03.02.2024 को या उससे पूर्व प्रमाण के साथ अपने दावे जमा करें। फाइनांसियल क्रेडीटर्स केवल इलेक्ट्रानिक पद्धति से ही प्रमाण के साथ अपने दावे जमा कर सकते हैं। अन्य सभी केडीटर्स व्यक्तिगत डाक द्वारा अथवा इलेक्टॉनिक माध्यमों से प्रमाण के साथ अपने दावे जमा कर प्रविष्टि सं. 12 के समक्ष यथा सूचीबद्ध किसी वर्ग से संबंधित वित्तीय क्रेडीटर प्रपत्र सीए में वर्ग के प्राधिकृत

के रूप में कार्य करने के लिये प्रविष्टि सं. 13 के समक्ष सचीबद्ध तीन इन्सॉल्वेन्सी प्रॉफेश्रलों में से प्राधिकत प्रतिनिधि की अपनी पसंद को दर्शांए-लागु नहीं। दावे का गलत अथवा भ्रामक प्रमाण जमा करने पर दंडित किया जा सकता है। अंतरिम प्रस्ताव कर्मी का नाम तथा हस्ताक्षर : सनीता उमेश

तिथि एवं स्थान : 23.01.2024, दिल्ली

उ०प्र० राज्य चीनी निगम लि0, इकाई: मोहिउद्दीनपुर (मेरठ) पत्रांकः एम०ओ०एच०/पी०डी०/2023-24/1340 दिनांक 22.01.2024

अति अल्पकालीन ई-निविदा सूचना निम्न कार्यो हेतू ई-निविदा दिनांक 28.01.2024 दोपहर 2:00 बजे तक आमंत्रित की जाती है। टेण्डर डाक्यमेन्ट विस्तृत नियम व शर्तों के साथ उ०प्र० शासन की ई-प्रोक्योरमेन्ट वेबसाइट http://etender.up.nic.in से डाउन लोड किये जा सकते हैं।

(1) इकाई में चीनी भण्डारण हेत् रेन्ट आधारित । लाख क्0 क्षमता वाले टेम्पोरेरी गोदाम की स्थापना।

(2) टेम्पोरेरी गोदाम हेत् 80.00 मीo x 30.00 मीo साईज के मेसेनरी प्लेटफार्म का निर्माण का कार्य।

किसी एक अथवा समस्त निविदा/निविदाओं को बिना कारण बताये स्वीकृत/निरस्त करने का अधिकार अधोहस्ताक्षरी को होगा। (कुमार धर्में न्द्र) पीसीएस, प्रधान प्रबन्धक

### OSBI

भारतीय स्टेट बैंक

(भारतीय स्टेट बैंक अधिनियम, 1955 के अंतर्गत गठित) शेयर एवं बॉण्ड विभाग, कॉर्पोरेट सेन्टर,चौदहवीं मंजिल, स्टेट बैंक भवन, मैंडम कामा रोड, नरीमन पॉइंट, मुंबई - 400021

वेबसाइट: https://bank.sbi ई-मेल: investor.complaints@sbi.co.in फोन नं: 022-22741474, 22740846, 22742403, 22740842, 22741431

कृपया ध्यान दें: बैंक के शेयरधारक

वित्तीय वर्ष 2024–25 के दौरान आईईपीएफ को दावा न किए गए लाभांश के हस्तांतरण के लिए सूचना ; वित्तीय वर्ष 2016-17, 2020-21, 2021-22 और 2022-23 के लिए लाभांश का नकदीकरण : केवाईसी, बेंक खाते और नामांकन विवरण का अद्यतन करना और भौतिक शेयरधारिता / पृष्टिकरण पत्र को डीमैट फॉर्म में परिवर्तित करना

प्रिय शेयरधारकों.

बैंक के हमारे सम्मानित शेयरधारकों हेत् यह सूचना जारी की जाती है कि भारतीय स्टेट बैंक अधिनियम, 1955 की धारा 38ए(3) के अनुसरण में, लाभांश की कोई भी राशि जो बैंक के अवैतनिक लाभांश खाते में ऐसी लाभांश राशि के हस्तांतरण की तिथि से सात साल की अवधि के लिए अवैतर्निक या बेदावा है, को बैंक द्वारा कंपनी अधिनियम, 1956 (कंपनी अधिनियम, 2013 की धारा 125) की धारा 205सी की उप-धारा (1) के तहत स्थापित इन्वेस्टर एजुकेशन एंड प्रोटेक्शन फण्ड (निवेशक शिक्षा और संरक्षण कोष) (आईईपीएफ) में स्थानांतरित किया जाएगा.

2. वित्तीय वर्ष 2016-17 के दौरान बैंक द्वारा घोषित देय तिथियों तक अदत्त/दावारहित पडे लाभांशों को वित्त वर्ष 2024-25 के दौरान आईईपीएफ को अंतरित कर दिया जाएगा आईईपीएफ को अंतरित लाभांश की इस प्रकार की राशि को संबंधित शेयरधारकों द्वारा निर्धारित प्रक्रिया का पालन कर और आवश्यक दस्तावेजों को जमा कर केवल आईईपीएफ प्राधिकरण से दावा किया जा सकता है

3. इसलिए, जिन शेयरधारकों ने अब तक अपना लाभांश प्राप्त नहीं किया है या उन्हें अपने अदत्त लाभांश के बारे में जानकारी नहीं है, उन सभी से हम अनुरोध करते हैं कि वे कपया नीचे दिए गए पते पर ई–मेल/पत्र भेजकर आवश्यक विवरण और औपचारिकताएँ पूरी करने हेतु बैंक के रजिस्टार एंड टांसफर एजेंट (आरटीए) से संपर्क करें. कृपया आरटीए के साथ संवाद करते समय हमेशा अपने शेयर फोलियो नंबर (यदि शेयर भौतिक रूप में हैं) और डीपी आईडी और क्लाइंट आईडी (यदि शेयर डीमैट रूप में हैं) का उल्लेख अवश्य करें.

अलंकित असाइनमेंट लिमिटेड, (इकाई: भारतीय स्टेट बैंक),

205-208, अनारकली कॉम्प्लैक्स, झंडेवाला एक्सटेंशन, नई दिल्ली - 110055. टेलीफोन: 7290071335 ई-मेल आईडी: sbi.igr@alankit.com

4. चूँकि वित्तीय वर्ष 2016-17 के भुगतान न हुए या दावा न किए गए लाभांश को निर्धारित समय-सीमा के भीतर आईईपीएफ में स्थानांतरित करना आवशयक है, इसलिए कृपया दिनांक 29.02.2024 तक आरटीए द्वारा सुझाए गए दस्तावेजों के साथ दावा दाखिल कर दें.

 वित्तीय वर्ष 2020-21, 2021-22 और 2022-23 के लिए बैंक द्वारा घोषित लाभांश के नकदीकरण के लिए शेयरधारक बैंक के आरटीए द्वारा अनुरोधित दस्तावेजों के साथ मूल लाभांश वारंट (अगर हो तो) को भेज सकते हैं. कुपया अपना वैध ईमेल आईडी, पूरा डाक पता और मोबाइल नंबर भी प्रदान करें ताकि संचार में आसानी हो और आपके अनुरोध पर शीघ कार्यवाही की जा सके

 हमारे जिन सम्माननीय शेयरधारकों के पास भौतिक रूप में शेयर हैं, हम उनसे भी अनुरोध करते हैं कि वे सेबी के अनुसार आरटीए को आवश्यक प्रपन्न जमा करके अपने ई-मेल आईडी, संपर्क नंबर, बैंक खाता और नामांकन सहित पैन, केवाईसी संबंधी विवरण अपडेट करें, जिसक पता यहाँ ऊपर दिया गया है, अन्य लाभों के अलावा, इस तरह के बदलाय से आपके बैंक खाते में लाभांश का ऑनलाइन क्रेडिट संभव हो जाएगा. अपेक्षित केवाईसी फॉर्म हमारी वेबसाइट से निम्नलिखित लिंक (यूआरएल) से डाउनलोड किए जा सकते हैं या आरटीए से प्राप्त किए जा

https://bank.sbi/web/investor-relations/share-holder-bond-holder-

डीमैट रूप में शेयर रखने वाले शेयरधारकों से संचार और लाभांश के निर्बाध प्रेषण सुनिश्चित करने के लिए अपने संबंधित डिपॉजिटरी सहभागी (डीपी) के पास केवाईसी विवरण अद्यतन करने का अनुरोध किया जाता है.

7. हम भौतिक रूप में शेयर रखने वाले शेयरधारकों से यह अनुरोध भी करते हैं कि वे जोखिम से बचने और आवश्यकता के अनुसार विकय/हस्तांतरण करने में सक्षम होने के लिए अपने भौतिक शेयरों को तुरंत डिमटेरियलाइज्ड (डीमैट) रूप में परिवर्तित करें. सबसे महत्वपूर्ण बात यह है कि भौतिक रूप में रखे गए निवेश को सेबी दिशानिर्देशों के अनुसार हस्तांतरित/बेचा नहीं जा सकता है

 इसके अलावा, भौतिक शेयरों के भौतिक शेयरधारकों/दावेदारों, जिन्हें डीमैट फॉर्म में रूपांतरण के लिए उनके अनुरोध पर कार्रवाई के बाद बैंक के आरटीए द्वारा लेटर ऑफ कंफर्मेशन (पृष्टि पत्र) (एलओसी) जारी किया गया है, से अनुरोध है कि यदि पहले जमा नहीं किया गया है, वे तुरंत एलओसी डीपी का डिमेट के लिये दे, सेबी के दिशानिदेंशों के अनुसार बैंक के दावा न किए गए एलओसी अनक्लैम्ड सिक्योरिटी सस्पेंस अकाउंट में टांस्फर कर दिये जायेंगे क्योंकी ये शेयर जारी करने की तिथि से केवल 120 दिनों तक वैध है, जिन भौतिक शेयरधारकों / दावेदारों ने वैधता अवधि के भीतर डीमैट के लिए एलओसी जमा नहीं की है, उनसे अनुरोध है कि वे अपने डीमैट खाते में भौतिक शेयरों के हस्तांतरण के लिए आवश्यक औपचारिकताओं के लिए उपरोक्त पते पर तुरंत बैंक के आरटीए से संपर्क करें. आपके सहयोग और समर्थन के लिए धन्यवाद.

भारतीय स्टेट बैंक हेत्

स्थान : मुंबई दिनांक : 23.01.2024

अरुणा एन दक सहायक महाप्रबंधक (अनुपालन एवं कंपनी सचिव)

# CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Corporate Identification Number (CIN): L24124RJ1985PLC003293 Registered Office: Gadepan, Distt. Kota, Rajasthan, PIN - 325 208 Corporate Office: "Corporate One", First Floor, 5, Commercial Centre, Jasola, New Delhi - 110 025 Phone: +91 744 2782915 / +91 11 4169 7900; Fax: +91 7455-274130/ +91 11 40638679; Email: complianceofficer@chambal.in: Website: www.chambalfertilisers.com | Company Secretary and Compliance Officer: Mr. Tridib Barat

Chambal Fertilisers and Chemicals Limited ("Company") has sent the Letter of Offer and Tender Form dated January 22, 2024 for Buyback of Equity Shares, electronically to all the Eligible Shareholders holding Equity Shares as on the Record Date i.e Thursday, January 18, 2024 who have registered their e-mail IDs with the Company or Depositories.

NOTICE TO ELIGIBLE SHAREHOLDERS – BUYBACK OF EQUITY SHARES

If the Company or the Registrar to the Buyback receives a request, along with details as specified under paragraph 21.21 of the Letter of Offer, from any Eligible Shareholder for a physical copy of the Letter of Offer/Tender Form, the same shall be provided to such Eligible Shareholder.

The Schedule of activities for the Buyback is as follows:

Activity	Day and Date
Buyback Opening Date	Wednesday, January 24, 2024
Buyback Closing Date	Wednesday, January 31, 2024
Last date and time for receipt of completed Tender Form and other specified documents by the Registrar to the Buyback	Wednesday, January 31, 2024 by 5:00 p.m. (IST)

For detailed activity schedule, please refer to the Letter of Offer

Category of Eligible Shareholder	Ratio of Buyback (i.e. Buyback Entitlement)*
Reserved Category for Small Shareholders	1 Equity Share for every 14 Equity Shares held as on the Record Date
General Category for all other Eligible Shareholders	1 Equity Share for every 29 Equity Shares held as on the Record Date

Note: The above ratio of Buyback is approximate and provides indicative Buyback Entitlement. Any computation of the Buyback Entitlement using the above Buyback ratio may provide a slightly different number than the actual entitlement due to rounding-off. The actual Buyback Entitlement factor for the Reserved Category is 3.47396205702325% and for the General Category is 7.17562366710266%. Also, the numbers arrived at using the actual Buyback Entitlement may not conform exactly to the Buyback Entitlement printed in the Tender Form due to rounding-off of the factor.

\*For further information on ratio of Buyback as per the Buyback Entitlement in each Category, please refer paragraph 20 on page 63 of the Letter of Offer. Eligible Shareholders can also check their entitlement on the website of the Registrar to the Buyback by following the steps given below:

1) Click on https://web.finkintime.co.in/Offer/Default.aspx 2) Select the name of the Company - Chambal Fertilisers and Chemicals Limited

3) Select holding type - "Physical" or "NSDL" or "CDSL" or "PAN"

 Based on the option selected above, enter your "Folio Number" or "NSDL DPID/Client ID" or "CDSL Client ID" or "PAN" 5) Enter the security code and click on submit

The entitlement will be provided in the pre-filled 'FORM OF ACCEPTANCE-CUM ACKNOWLEDGEMENT'

6) Then click on 'View' button

The Letter of Offer and Tender Form(s) are also available on the website of the Company at www.chambalfertilisers.com, the Registrar to the Buyback at www.linkintime.co.in the

Stock Exchanges at www.bseindia.com and www.nseindia.com, SEBI at www.sebi.gov.in and the Manager to the Buyback at www.axiscapital.co.in

Capitalised terms used in this Advertisement and not defined herein shall have the same meaning as ascribed in the Letter of Offer.

For Chambal Fertilisers and Chemicals Limited

Tridib Barat Company Secretary and Compliance Officer

~ GRIHUM

क्र. उधारकर्ताओं

दिनांक : 23-01-2024

गृहम हाउसिंग फाइनेस लिमिटेड (पूर्व में पुनावाला हाउसिंग फाइनेंस लिमिटेड के रूप में अभिज्ञात) पंजीकृत कार्यालय : 602, 6ठवां तल, जीरो वन आईटी पार्क, सीरि. नं. 79/1, घोरपाडी, मुंधवा रोड, पुणे-411036 (नियम 8(1) देखें) अधिग्रहण सूचना (अचल संपत्ति हेतू)

(पूर्व में पूनावाला हाउसिंग फाइनेंस लिमिटेड के रूप में अभिज्ञात)

**Equity Shares Applied for** 

में परिवर्तित हो गया है) (पूर्व में मैग्मा हाउसिंग फाइनेंस लिमिटेंड के रूप में अभिज्ञात तथा मुलतः जीई मनी हाउसिंग फाइनेंस पब्लिक अनलिमिटेड कंपनी के नाम से निगमीकृत), (यहां इसमें इसके उपरांत उपरोक्त निगमित / पंजीकृत कार्यालय प्रतिभूत ऋणदाता के रूप में संदर्भित) के प्राधिकृत अधिकारी के रूप में वित्तीय परिसम्पत्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 (यहां इसमें इसके उपरांत ''उक्त अधिनियम'' के रूप में संदर्भित) के अंतर्गत औ प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 3 के साथ पठित उक्त अधिनियम की धारा 13 की उप–धारा (12) के अंतर्गत प्रदत्त शक्तियों के प्रयोगान्तर्गत, एक मांग सूचना निम्न दिनांकित निर्गत की थी, जिसमें उधारकर्ताओं को सूचना में अंकि राशि का, उक्ते सूचना की प्राप्ति की तिथि से 60 दिवसों के अंदर प्रतिभुगतान करने को कहा गया था। उधारकर्तागण निर्धोरित बकाया राषि का प्रतिभुगतान करने में विफल हो चुँके हैं, अतएव एतदद्वारा उधारकर्ताओं एवं जनसाधारण को सूचित किया जाता है कि अधोहस्ताक्षरकर्ता ने यहां इसमें निम्न विवरणित सम्पत्ति का. प्रतिभति हित प्रवर्तन नियमाव 2002 के नियम 8 के साथ पठित उक्त अधिनियम की धारा 13 की उप–धारा (4) के अंतर्गत उन्हें प्रदत्त षिक्तियों के प्रयोगान्तर्गत, 20 जनवरी 2024 को, अधिग्रहण कर लिया है। शुरकर्ताओं को विषेष रूप में तथा जनसाधारण को एतदद्वारा सामान्य रूप में सावधान किया जाता है कि सम्पत्ति का लेन–देन न करें तथा सम्पत्ति का कोई व किसी भी प्रकार का लेन–देन निर्धारित बकाया राशि तथा राशि पर नियत ब्य हेत प्रतिभत ऋणदाता के प्रभाराधीन होगा। -3 अधारकर्ता का ध्यान, प्रतिभृत परिसंपत्तियों को छुडवाने के लिए उपलब्ध समय के संदर्भ में अधिनियम की धारा 13 की उप—धारा (8) के प्रावधान की ओर आकृष्ट किया जाता है। अधिग्रहण में ली गयी संपत्ति के विवरण यहां इसमें निम्न प्रदर्शि तालिका में प्रस्तुतानुसार हैं

सं.	के नाम		लिये जाने की तिथि	सूचना की तिथि	राशि (रु.)
g.1.3	विशाल गुप्ता, संध्या गुप्ता	स्वामित्वधारक आवासीय निर्मित प्रथम तल के समस्त वह भाग तथा अंश, छताधिकारों के बिना, भूमि क्षेत्र माप 40 वर्ग गज, लगभग 33.44 वर्ग मीटर, जो एक प्लस एक कमरे से युक्त, सेट, संपत्ति सं. एस—82, खसरा सं. 187 में से, स्कूल ब्लॉक की आबादी, शकरपुर, शकरपुर खास गांव, इलाका शाहदरा, दिल्ली—110092 में स्थित; यहां इसमें इसके बाद इसे "उक्त संपत्ति" कहा जाएगा। उक्त संपत्ति के संबंध में भूमि / फ्लैट / प्लॉट की सीमाएँ निम्नानुसार हैं : पूर्व :— अन्य संपत्ति, पश्चिम :— अन्य संपत्ति, उत्तर :— गली, दक्षिण :— अन्य संपत्ति।		06/11/2023	ऋण संख्या एचएम/0031/एच/17/100292, रु. 973432.04/— (रुपये ने लाख तिहत्तर हजार चार सौ बतीस एवं चार पैसे मात्र) 06/11/2023 के अनुसार भुगतानयोग्य, वसूलीकरण तक 15.5 प्रतिशत वार्षिक की दर पर ब्याज सहित। ऋण संख्या एचएल / 0245 / एच / 19 / 100007, रु. 223908.85/— (रुपये दो लाख तेईस हजार नौ सौ आठ एवं पिचासी पैसे मात्र) 06/11/2023 को के अनुसार भुगतानयोग्य, वसूलीकरण तक 16.5 प्रतिशत वार्षिक की दर पर ब्याज सहित।
2.	सरोज, रोहताश सिंह, प्रदीप कुमार	स्वामित्वधारक आवासीय भूखंड सं. अनिर्दिष्ट के समस्त वह भाग तथा अंश, भूमि माप 156.00 वर्ग गज, खे. खा. सं. 175 एमएसटी नं. 16 किला सं. 16/26—1424(6—0) 258—0 एमएसटी नं. 17 किला सं. 20/21—1721/14—10 एमएसटी नं. 22 किला नं. 1/11—18261—0 एमएसटी नं. 23 किला नं. 4/25—1358—06/14—87/ 10—325/ 21—18 वाका मौजा भाउपुर फरीदाबाद, सीमायें : पूर्व : धर्मवती, पश्चिम : मदन की संपत्ति, उत्तर : दयाकिशन, दक्षिण : गली 6 फुट।		06 / 11 / 2023	ऋण संख्या: एचएल / 0179 / एच / 17 / 100018 रु. 748633.3/— (रुपये सात लाख अड़तालीस हजार छह सौ तैंतीस एवं तीस पैसे मात्र) 06/11/2023 के अनुसार भुगतानयोग्य, वसूलीकरण तक 13.08 प्रतिशत वार्षिक की दर पर ब्याज सहित।
3.	मुकेश बाबू मित्तल, ग्लैमरी, दीपिका मित्तल	सामान्य छत वाली संपत्ति संख्या 296/7 के साथ तृतीय तल के समस्त वह भाग तथा अंश, खसरा संख्या 642, ग्राम चंद्रावली उपनाम शाहदरा, फर्श बाजार शाहदरा, अधिमापन 651 वर्ग फुट, नई दिल्ली का शहर, ज्वाला नगर चौक / प्रकाश डेयरी, दिल्ली—110032, सीमायें :— पूर्व : संपत्ति संख्या — 297/7, पश्चिम : संपत्ति संख्या : 297/5, उत्तर : गली / मार्ग—5 फुट चौड़ा, दक्षिण : अन्य संपत्ति।		06 / 11 / 2023	ऋण संख्या : एचएल / 0031 / एच / 18 / 100034 रु. 1725914.98 / — (रुपये सत्रह लाख पच्चीस हजार नौ सौ चौदह एव अट्ठानबे पैसे मात्र) 06 / 11 / 2023 के अनुसार भुगतानयोग्य, वसूलीकरण तक 15.5 प्रतिशत वार्षिक की दर पर ब्याज सहित।
ग्भात	· <del>Cool</del>				हस्ता./- प्राधिकृत आधकारा गुरुम हाउसिंग फाइनेंस क्रिप्टिंड

(This is an Advertisement for information purposes only and not for publication or distribution outside India and is not an Offer Document announcement)

# LLOYDS ENGINEERING WORKS LIMITED

(Formerly known as "Lloyds Steels Industries Limited") Our Company was incorporated as "Climan Properties Private Limited" on September 19, 1994, as a private limited Company under the Companies Act, 1956, and was

granted the Certificate of Incorporation by the Registrar of Companies, Mumbai. Subsequently, our Company was converted into a Public Limited Company and the name of our Company was changed to "Climan Properties Limited" on April 17, 2000, vide a fresh certificate of incorporation issued by the Registrar of Companies, Mumbai. Thereafter, the name of our Company was changed from "Climan Properties Limited" to "Encon Technologies Limited" pursuant to a fresh Certificate of Incorporation dated April 19, 2000. Subsequently, the name of our Company was changed to "Lloyds Encon Technologies (I) Limited" on May 31, 2011, vide a fresh certificate of incorporation issued by the Registrar of Companies, Mumbai. The name of our Company was changed to "Lloyds Steels Industries Limited" on May 04, 2013, vide a fresh Certificate of Incorporation issued by the Registrar of Companies, Mumbai. Pursuant to a scheme of arrangement ("Scheme") between Uttam Value Steels Limited ("UVSL") and Lloyds Steels Industries Limited, the engineering division of UVSL

was demerged from UVSL into Lloyds Steels Industries Limited, by the Hon'ble High Court of Judicature at Bombay vide its order dated October 30, 2015 and speaking to minutes of the order dated November 30, 2015. Subsequent to the sanction of the Scheme, Lloyds Steels Industries Limited was listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on July 18, 2016. Thereafter, the name of our Company was changed from "Lloyds Steels Industries Limited" to "Lloyds Engineering Works Limited" vide a fresh Certificate of Incorporation dated July 25, 2023 issued by the Registrar of Companies, Mumbai. Registered Office: Plot No. A-5/5, MIDC Industrial Area, Murbad, Thane 421 401 | Telephone: +91-2524-222271

Corporate Office: A-2, Madhu Estate, 2nd Floor, Pandurang Budhkar Marg, Lower Parel, Mumbai 400 013 | Telephone: +91-22-6291 8111 E-mail id: infoengg@lloyds.in | Website: www.lloydsengg.in | Corporate Identity Number: L28900MH1994PLC081235 Contact person: Rahima Shaikh, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MUKESH R. GUPTA, RAJESH R. GUPTA, ABHA M. GUPTA, RENU R. GUPTA AND LLOYDS ENTERPRISES LIMITED (FORMERLY KNOWN AS SHREE GLOBAL TRADEFIN LIMITED) AND LATE CHITRALEKHA R. GUPTA\*

\*Chitralekha R. Gupta's shareholding of 22,172 Equity Shares is under process of being transmitted to Rajesh R. Gupta ISSUE OF UP TO 6,34,64,610 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF LLOYDS ENGINEERING WORKS LIMITED ("OUR COMPANY")

₹9,837.01 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 EQUITY SHARE FOR EVERY 17 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS THURSDAY, DECEMBER 14, 2023 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE 245 OF THE LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of Lloyds Engineering Works Limited wishes to thank all its shareholders and investors for the response to the Issue which opened for subscription on Tuesday, December 26, 2023 and closed on Wednesday, January 10, 2024 with the last date for on market renunciation of Rights Entitlements being Friday, January 05, 2024. Out of the total 38,751 Applications for 17,76,83,642 Rights Equity Shares, 5,227 Applications for 48,20,333 Rights Equity Shares were rejected (including 1,54,152 Rights Equity Shares partially rejected) due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 33,524 for 17,28,63,309 Rights Equity Shares, which was 272.38% of the Rights Equity Shares Allotted under the Issue. The Basis of Allotment was finalized on Wednesday, January 17, 2024 by the Company in consultation with the Lead Managers to the Issue, the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue. The Board of Directors of the Company, at its meeting held on Wednesday, January 18, 2024, took on record the Basis of Allotment so approved, and approved the allotment of 6,34,64,610 Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. We hereby confirm that all the valid Applications have been considered for Allotment.

1. The break-up of valid Applications received through ASBA (after technical rejections) is as under: **Equity Shares Applied for Applications Received** 

	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Shareholders	32,443	96.78	15,57,84,420	241,46,58,510.00	90.12	4,99,33,409	77,39,67,839.50	78.68
Renouncees	1,081	3.22	1,70,78,889	26,47,22,779.50	9.88	1,35,31,201	20,97,33,615.50	21.32
Total	33,524	100.00	17,28,63,309	267,93,81,289.50	100.00	6,34,64,610	98,37,01,455.00	100.00
2. Summary of Allotment	is as under:							
	No. of valid C	\$125 S.T.   1	No. of Rights Equit		COMMON AND DAY OF THE PARTY.	ity Shares acce		

and Allotted against Additional Rights Category applications) received Rights Entitlement (A) Equity Shares applied for (B) allotted (A+B) Number Number Number Number 32,443 4,04,22,101 95.11.308 4.99.33.409 Eligible Shareholders Renouncees 1.081 1.35.31.201 1.35.31,201 6.34.64.610 33,524 5,39,53,302 95,11,308 Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors

who have provided their email address, have been sent on their email address on Monday, January 22, 2024 and Investors who have not provided their email address, is being physically dispatched to their Indian address provided by them, is being completed on or about Tuesday, January 23, 2024. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on Wednesday, January 18, 2024. The Listing application was filed with BSE and NSE on Friday, January 19, 2024 and subsequently the listing approvals were received on Friday, January 19, 2024. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees was completed on Saturday, January 20, 2024, by NSDL and CSDL respectively. For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 271 of the Letter of Offer.

The trading in the Rights Equity Shares issued in the Rights Issue shall commence on BSE and NSE upon receipt of trading permission, applications for the same are being made, and shall be traded under same ISIN INE093R01011 as the existing Equity Shares of the Company. The trading is expected to commence on or about Wednesday, January 24, 2024. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on Saturday, January 20, 2024 and has been extinguished on Saturday, January 20, 2024. INVESTORS MAY PLEASE NOTE THAT THE EQUITYSHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that submission of Letter of Offer to SEBI should not in, anyway, be deemed or constructed that SEBI

has cleared or approved the Letter of Offer. SEBI only gives its observations on the offer documents and this does not constitute approval of either the Issue or the specified securities stated in the Letter of Offer. The Investors are advised to refer to the full text, see "Other Regulatory and Statutory Disclosures- Disclaimer Clause of SEBI" on page 239 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to page 242 of the Letter of Offer for the full text of the Disclaimer clause of the BSE Limited".

DISCLAIMER CLAUSE OF NSE: "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to page 242 of the Letter of Offer for the full text of the Disclaimer Clause of NSE".

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer dated December 09, 2023 filed with the BSE Limited, the National Stock Exchange of India Limited and the Securities and Exchange Board of India.

## LEAD MANAGERS TO THE ISSUE MARK

Mark Corporate Advisors Private Limited 404/1. The Summit Business Bay, Sant Janabai Road (Service Lane), Off Western Express Highway, Vile Parle (East), Mumbai 400 057 CIN: U67190MH2008PTC181996

Telephone: +91 22 2612 3208 E-mail: info@markcorporateadvisors.com Investor grievance e-mail id: investorgrievance@markcorporateadvisors.com

Date: January 22, 2024

Place: Mumbai

Contact person: Niraj Kothari Website: www.markcorporateadvisors.com SEBI registration no.: INM000002988 SEBI registration number: INM000012128

PINC Pioneer Investoorp Limited 1218, 12th Floor, Maker Chambers V,

Nariman Point, Mumbai - 400 021 CIN: L65990MH1984PLC031909 Tel: +91 22 66186633 E-mail: lewl\_cell@pinc.co.in Investor grievance e-mail: mbcompliance@pinc.co.in Contact Person: Varun Jain Website: www.pinc.co.in

REGISTRAR TO THE ISSUE **Bigshare Services Private Limited** 

Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai- 400 093 CIN: U99999MH1994PTC076534 Telephone: +91 22 6263 8200/22 Email: rightsissue@bigshareonline.com

Investor grievance e-mail: investor@bigshareonline.com Contact Person: Mohan D Website: www.bigshareonline.com SEBI registration no.: INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER Rahima Shaikh Email: infoengg@lloyds.in | Website: www.lloydsengg.in

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating the ASBA process may be addressed the Registrar to the Issue, with a copy to the concerned SCSB, giving full details such as name, address of the Applicant, contact numbers), e- mail address of the sole/first holder, folio number, serial number of the Application Form or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the concerned SCSB where the Application Form or the plain paper application, as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process see "Terms of the Issue" on page 245 of the Letter of Offer.

THE LEVEL OF SUBSCRPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For LLOYDS ENGINEERING WORKS LIMITED (Formerly known as "Lloyds Steels Industries Limited")

Rahima Shaikh

Company Secretary & Compliance Officer

Disclaimer: Lloyds Engineering Works Limited (Formerly Known as "Lloyds Steels Industries Limited") is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed the Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer shall be available on the website of SEBI at www.sebi.gov.in, website of BSE Limited at www.bseindia.com, website of National Stock Exchange of India Limited at www.nseindia.com, the website of the Registrar at www.bigshareonline.com and the website of the Lead Managers at www. markcorporateadvisors.com and www.pinc.co.in. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 33 of the Letter of Offer.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") or any state law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements and the Rights Equity Shares are being offered and sold outside the United States in compliance with Regulation S and the applicable laws of the jurisdiction where those offers and sales are made. The Rights Entitlements and the Rights Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

www.readwhere.com

Date: January 22, 2024

Place: New Delhi

(निगमन) नियम, 2014 के नियम 41 के मामले में

भोपाल उद्योग लिमिटेड, जिसका पंजीकत कार्यालय नेहरू हाउस, ततीय तल, 4 बहादूर शाह जफर मार्ग, नई दिल्ली, भारत, 110002, स्थित है, के मामले में, आवेदक

प्राइवेट लिमिटेड कम्पनी में संपरिवर्तित होने हेत् इच्छ्क है। कम्पनी के प्रस्तावित परिवर्तन / स्थिति के कारण यदि किसी व्यक्ति के

किसी के माध्यम से भिजवा सकता है या पंजीकृत डाक द्वारा भेज सकता है।

कते एवं की ओर से -डीआईएन: 00088669