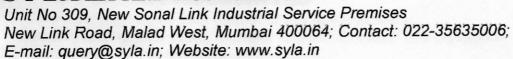
S Y LODHA AND ASSOCIATES





To
Board of Directors
Lloyds Engineering Works Limited
Plot No. A-5/5MIDC
Industrial Area,
Murbad Road,
Thane-421 401,
Maharashtra.

EXPENSES INCURRED FOR RIGHTS ISSUE

We hereby certify that the total expenses incurred for the purpose of Rights Issue by Lloyds Engineering Works Ltd (Formerly known as Lloyds Steels Industries Limited, CIN: L28900MH1994PLC081235) PLOT NO A-5/5 MIDC Industrial Area, Murbad Road Thane Maharashtra, till 30.09.2023 is Rs. 37,16,383 (Rupees Thirty-Seven Lakhs Sixteen Thousand Three Hundred Eighty-Three only)

The said balance has been verified with the Books of Accounts of the Company as furnished by the Management.

This certificate is intended for specific purposes only and should not be used for general applications. Any use beyond its intended scope requires prior written consent from the issuing authority.

For S Y Lodha and Associates

Chartered Accountants

ICAI Firm Reg. No. 136002W

Shashande Rodhe

Shashank Lodha

Partner

Membership No.: 153498

UDIN:23153498BGXKDD6219

Place: Mumbai

Date: 30th November 2023

S Y LODHA AND ASSOCIATES

Unit No 309, New Sonal Link Industrial Service Premises
New Link Road, Malad West, Mumbai 400064; Contact: 022-35635006;
E-mail: query@syla.in; Website: www.syla.in



To Mark Corporate Advisors Private Limited 404/1, The Summit Business Bay, Sant Janabai Road (Service Lane), Off Western Express Highway, Vile Parle (East), Mumbai 400 057 CIN: U67190MH2008PTC181996

EXPENSES INCURRED FOR RIGHTS ISSUE

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For S Y Lodha and Associates

Chartered Accountants ICAI Firm Reg. No. 136002W

L'hashanle Coollie

Shashank Lodha

Partner

Membership No.: 153498

UDIN:23153498BGXKDC1448

Place: Mumbai

Date: 30th November 2023

S Y LODHA AND ASSOCIATES

Unit No 309, New Sonal Link Industrial Service Premises New Link Road, Malad West, Mumbai 400064; Contact: 022-35635006; E-mail: query@syla.in; Website: www.syla.in



To Pioneer Investcorp Limited 1218, 12th Floor, Maker Chambers V, Nariman Point, Mumbai 400 021 CIN: L65990MH1984PLC031909

EXPENSES INCURRED FOR RIGHTS ISSUE

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For S Y Lodha and Associates

Chartered Accountants ICAI Firm Reg. No. 136002W

Shashanle Rodha

Shashank Lodha

Partner

Membership No.: 153498

UDIN:23153498BGXKDE1301

Place: Mumbai

Date: 30th November 2023